



METEORIC RESOURCES

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25 November 2015

ABN 64 107 985 651

RESULTS OF PUBLIC AUCTION FOR FORFEITED PARTLY PAID SHARES

The directors wish to advise that Meteoric Resources NL (The **Company**) has completed the auction of 27,490,014 forfeited party-paid ordinary shares and no funds were raised.

As a result, a total of 27,490,014 forfeited partly paid shares will be cancelled.

As required by ASX Listing Rules 3.12, the Company advises the following information:

ASX Listing Rule 3.12.3	
The number of shares offered for sale	27,904,014
The number of shares sold	Nil
The number of shares remaining forfeited	27,904,014
The average sale price per share	\$Nil
Proceeds of sale (before costs)	\$Nil
ASX Listing Rule 12.4	
Any net amount payable to former holders of shares forfeited for non-payment of calls and the amount payable per share	\$Nil
ASX Listing Rule 12.8	
The number of shares cancelled	27,904,014

An Appendix 3B advising of these changes will be lodged with ASX.

Yours faithfully

R Tieleman
Company Secretary