



Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Dear Sir or Madam:

**Indicative Timetable for Share Consolidation**

Southern Hemisphere Mining Limited wishes to confirm the timetable for its Share Consolidation to be put to shareholders on 27 November 2015.

Event	Date
General Meeting to approve share consolidation	27 November 2015
Notification to ASX of results of Meeting	27 November 2015
Last day for trading in pre-reorganised securities	1 December 2015
Trading in the consolidated securities on a deferred settlement basis	2 December 2015
Share consolidation record date – last day to register transfers on a pre-reorganisation basis.	4 December 2015
Despatch date for new holding statements	7 December 2015

Yours faithfully

**SOUTHERN HEMISPHERE MINING LIMITED**

A handwritten signature in blue ink, appearing to read 'D Hall'.

Derek Hall  
Company Secretary



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