



MARKET RELEASE

26 November 2015

Mantle Mining Corporation Limited

SUSPENSION

The securities of Mantle Mining Corporation Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: MNM

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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26 November 2015

Elizabeth Harris
Adviser ASX
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ms Harris

MANTLE MINING CORPORATION LIMITED – Request for Suspension

Mantle Mining Corporation Ltd (ASX: MNM) requests a suspension be placed on the Company's securities pending the release of the announcement in relation to a material capital raising.

The Company requests its securities remain in suspension until the earlier of an announcement in relation to the capital raising or the commencement of trade on Thursday 3 December 2015.

The Company is not aware of any reason why the suspension should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Winton Willesee', is positioned above the typed name.

Winton Willesee
Joint Company Secretary