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ASX/MEDIA RELEASE 26 NOVEMBER 2015

RESULTS OF ANNUAL GENERAL MEETING

Australian energy company WHL Energy Limited (**ASX: WHN**) ("**WHL Energy**" or "**the Company**") is pleased to announce the results of its Annual General Meeting held in Perth today.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the Company advises that the resolutions detailed in the Notice of Meeting were passed on a show of hands.

Details of the valid proxy votes received in respect of each resolution are as follows:

Resolution	For	Against	Proxy's Discretion	Abstain	Total
1	569,385,333	1,390,000	19,560,000	1,026,728	591,362,061
2	570,462,061	315,000	19,585,000	1,000,000	591,362,061
3	570,462,061	340,000	19,560,000	1,000,000	591,362,061
4	570,462,061	315,000	19,585,000	1,000,000	591,362,061

The votes recorded at the Proxy's direction were voted in favour of all resolutions.

Ends

FURTHER INFORMATION

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About WHL Energy Limited

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy holds a 12,856 km² exploration area offshore Seychelles, at 25% equity. A world class exploration portfolio and new exploration concepts are being matured in the acreage. WHL Energy has mapped a prospect and lead inventory containing at least 18 features. The Company farmed in proven East Africa explorer, Ophir Energy plc as Operator of the Block.

The high graded Junon leads are being matured for drilling with a 1,500 km² 3D seismic survey completed in July 2014. Additional new play concepts are being developed. Most structures identified to date are in < 50 m water with drilling targets at < 2000m depth, allowing for low cost drilling with a jack up rig.

WHL Energy also holds 100% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects. The La Bella 3D seismic survey was acquired in late 2013 to appraise the La Bella field and also firm up the exploration prospects. Initial results of the 3D seismic survey are encouraging and have identified structurally conformable amplitude anomalies associated with several of the key prospects.