

26 November 2015

Company Announcements Office
Australian securities Exchange

NOTIFICATION OF UPCOMING EXPIRY OF LISTED OPTIONS

Kingston Resources Limited (The Company) wishes to advise that 25,702,500 listed options in the Company (ASX: KSNO) (**Options**) will expire unless they are exercised on or before 31 December 2015. The Options have an exercise price of \$0.20 (20 cents). Please note that the Company's share price has traded in the range of 1.8 cents to 0.7 cents in the past three (3) months.

The Company provides the following information required under Appendix 6A of the ASX Listing Rules:

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|-----|--|------------------------------|
| (a) | Number of Option holders: | 68 |
| (b) | Total Number of unexercised Options: | 25,702,500 |
| (c) | Exercise price: | 20 cents each |
| (d) | Expiry date: | 31 December 2015 |
| (e) | All unexercised KSNO options will expire on: | 31 December 2015 |
| (f) | Final date of quotation on ASX: | 22 December 2015 |
| (g) | Latest available market price for the Company's ordinary shares : | 0.7 cents |
| (h) | Highest market price for the Company's ordinary shares in past 3 months and the date of trade: | 1.8 cents (15 October 2015) |
| | Lowest market price for the Company's ordinary shares in past 3 months and the date of trade: | 0.7 cents (24 November 2015) |
| (i) | No underwriting agreement exists. | |

For and on behalf of the Board

Mathew Whyte
Company Secretary