

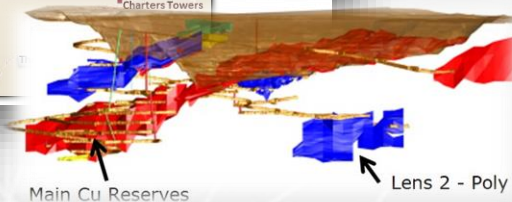
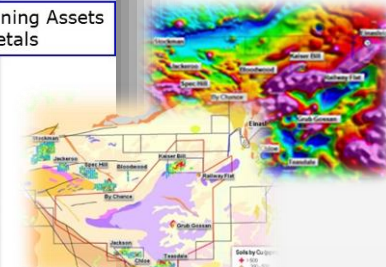
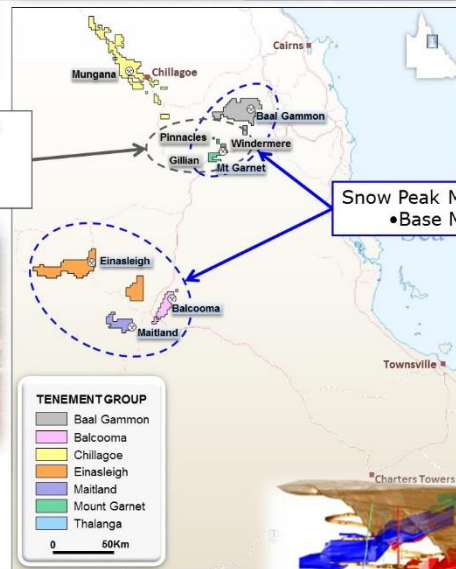
Consolidated Tin Mine Ltd

November 2015

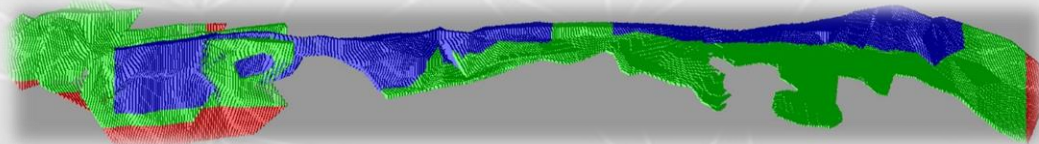


Consolidated Tin Mines
• Tin
• Magnetite
• Fluorite

Snow Peak Mining Assets
• Base Metals



**Emerging
Base Metals
Producer,
Tin Project
Developer**



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Competent Persons – Consolidated Tin Mines Ltd

The information in this announcement that relates to the Gillian Resource is based on information compiled by Mr Mark Drabble, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Drabble is a Principal Consultant Geologist of Optiro Pty Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Drabble consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this announcement that relates to the Mount Garnet Mineral Resource (excluding the Gillian Resource) is extracted from the ASX announcement dated 26 June 2013 and is available to view on www.csdtin.com.au/asx-releases. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this announcement that relates to Processing Engineering Capital and Operating Estimates is based on information reviewed by Mr Alisdair Finnie (B.Sc., Grad Dip. Min Sc, MAuslMM). Mr Finnie is Processing Engineering Manager of Como Engineers and has 15 years of relevant experience in these areas of work. Mr Finnie consents to the inclusion in this report of the matters based on information provided by him and in the form and context in which it appears.

The information in this announcement that relates to mine design, mine costing, and capital costs for mining is based on information reviewed by Mr Richar Guerra, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Guerra is a consultant working for Mine RP Ltd and was engaged by Prism Mining Pty Ltd to prepare the mine design, mine costing and mining costs for Consolidated Tin Mines Limited PFS report. Mr Guerra has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Guerra consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

JORC – Exploration Targets – Snow Peak Mining Pty Ltd

It is common practice for a company to comment on and discuss its exploration in terms of target size and type. The information in this presentation relating to exploration targets should not be misunderstood or misconstrued as an estimate of Mineral Resources or Ore Reserves. Hence the terms Resource(s) or Reserve(s) have not been used in this context. The potential quantity and grade is conceptual in nature, since there has been insufficient work completed to define them beyond exploration targets and that it is uncertain if further exploration will result in the determination of a Mineral Resource.

Competent Persons – Snow Peak Mining Pty Ltd

The information in this announcement that relates to the Einasleigh District Exploration Targets is based on information compiled by Mr Terry Lees, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Lees is a Consulting Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Lees consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Corporate Overview

Issued Capital

ASX Code	CSD
Shares	279.97 Million

Price & Capitalisation

Share price (16/11/2015)	0.049 cents
Market Cap.	\$13.7 Million
Number of Shareholders	1,049

Board of Directors

Ralph De Lacey	Co-Executive Chairman
Alex Tsoi	Co-Executive Chairman
John Banning	Managing Director
Martin Cai	Executive Director
Darryl Harris	Non-Executive Director
Si He Tong	Non-Executive Director

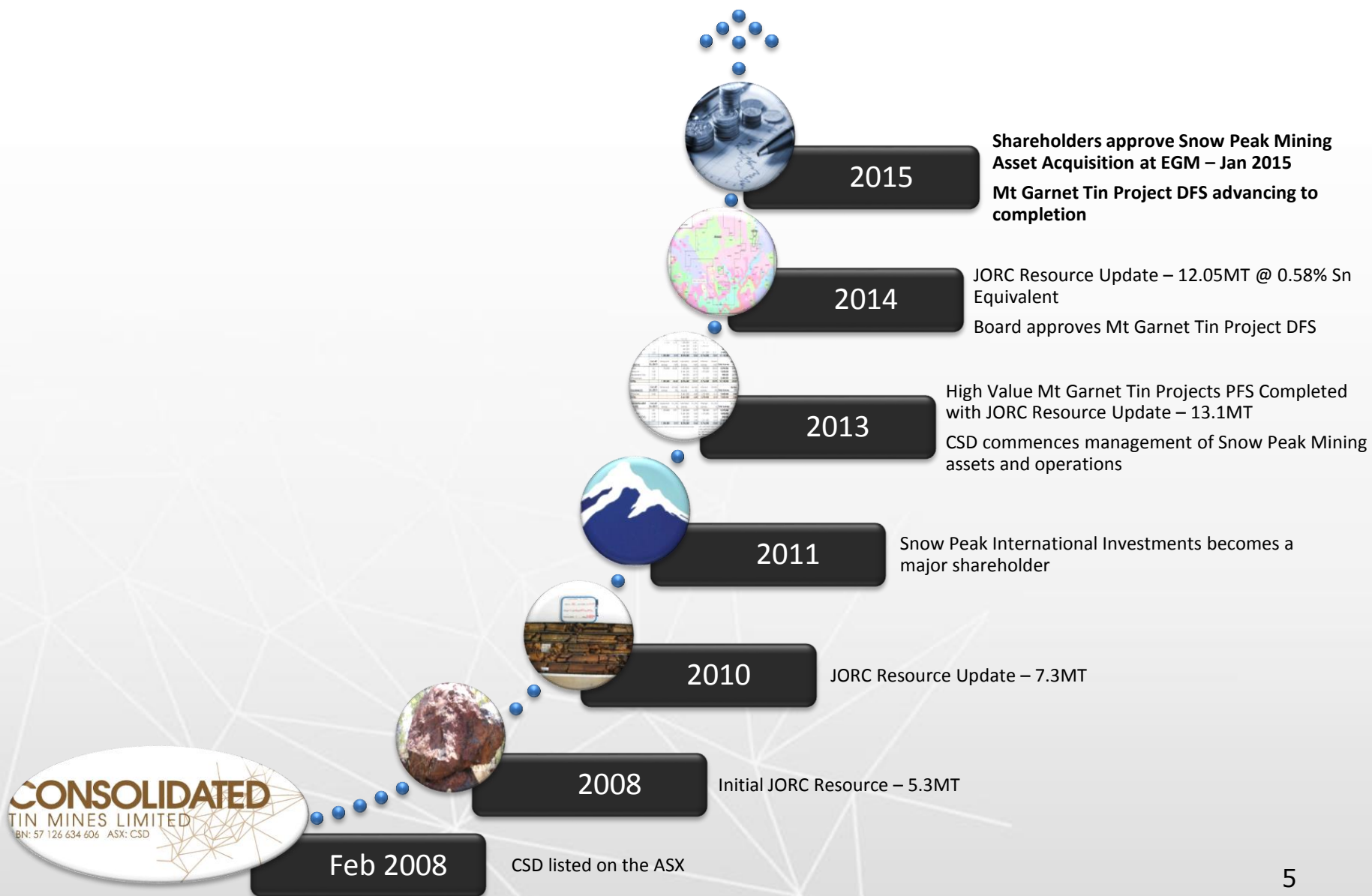
Share Register

Snow Peak	22.75%
ARM (NQ) Pty Ltd	11.56%
Ralph De Lacey Super	5.80%
HSBC Custody Nom Aust Ltd	2.03%
Ji Baoxian	1.89%
Top 20 hold:	61.1%



Source: ASX

CSD - History



CSD Current Profile

Current CSD Profile

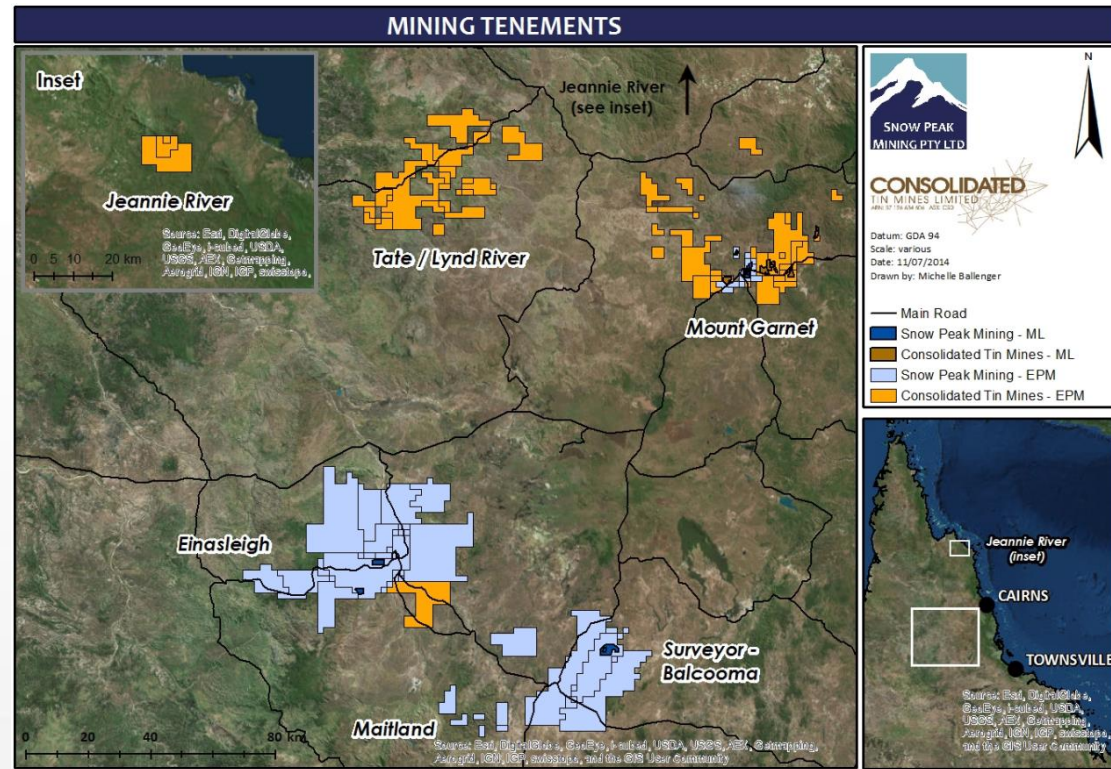
- ❑ MKT CP: A\$13.7M
- ❑ JORC Resource 12.05MT @ 0.58% Sn EQ
- ❑ Mt Garnet Tin Project PFS (ASX Release 30 September 2013)
 - ❑ NPV: A\$110M
 - ❑ IRR: 111%
- ❑ DFS Planned Completion 3rd QTR FY'15/16
- ❑ Tin Production targeting end of 2016

Project Pipeline

- ❑ Hard-Rock Tin
- ❑ Alluvial Tin
- ❑ 1,900 sqkm of highly prospective tenements

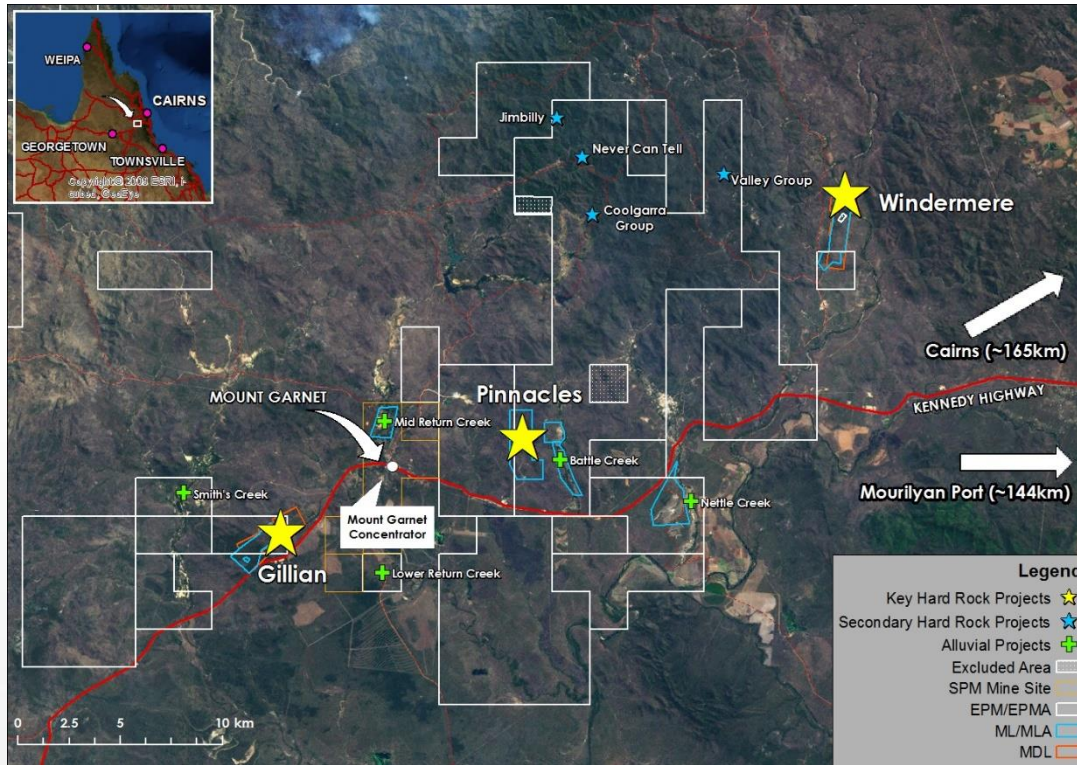
Snow Peak Mining Pty Ltd – Asset Acquisition

- ❑ SPM Asset Acquisition approved at EGM January 2015
- ❑ CSD Managing SPM assets and operations from January 2013
- ❑ Operating and Revenue Generating Base Metals Miner (Zn, Cu and Pb with Ag and Au co-products)
- ❑ 1MTPA Mt Garnet Concentrator
- ❑ 2,800 sqkm of highly prospective tenements
- ❑ Risk Free - No Cost Exploration Agreement with Wanguo Mining International
- ❑ Base Metals Project Pipeline



Acquisition of SPM's assets by CSD is subject to completion of Asset Sale Agreement

Mt Garnet Tin Project



- PFS Results (ASX release 30 Sept 2013)
 - +9 Year Life of Mine
 - Total Cost (net by-product credits) A\$13,917/tn Tin Produced
 - ~3,000tpa Tin in Concentrate
 - ~54,000tpa Fluorite @ 86% CaF₂
 - ~235,000tpa Iron Ore @ 65% Fe
 - ~A\$127M Revenue per Annum
 - ~A\$30M EBITDA per Annum
 - ~A\$70M CAPEX
 - <3 Year Payback



Gillian Preliminary Design



Pinnacles Preliminary Design



Multiple Port Options ⁷

CSD JORC Resource Table

(ASX Release 25 June 2014)

Table 1: Mt Garnet Tin Project – Sn, Fe and F grade tonnage summary, as at June 2014

TIN (Sn)	Cut-off Sn_EQ %	Measured tonnes	Grade Sn%	Indicated tonnes	Grade Sn%	Inferred tonnes	Grade Sn%	Total tonnes	Grade Sn%
Gillian	0.20	1,200,000	0.86	1,160,000	0.74	180,000	0.53	2,530,000	0.78
Pinnacles	0.33	-	-	5,461,000	0.30	1,575,000	0.30	7,035,000	0.30
Deadmans Gully	0.18	-	-	444,000	0.34	-	-	444,000	0.34
Windermere	0.25	-	-	829,000	0.26	1,211,000	0.27	2,040,000	0.27
TOTAL		1,200,000	0.86	7,894,000	0.36	2,966,000	0.30	12,049,000	0.40

IRON (Fe)	Cut-off Sn_EQ %	Measured tonnes	Grade Fe%	Indicated tonnes	Grade Fe%	Inferred tonnes	Grade Fe%	Total tonnes	Grade Fe%
Gillian	0.20	1,200,000	34.20	1,160,000	32.50	180,000	25.20	2,530,000	32.80
Pinnacles	0.33	-	-	5,461,000	19.12	1,575,000	21.04	7,035,000	19.55
Deadmans Gully	0.18	-	-	444,000	26.70	-	-	444,000	26.70
Windermere	0.25	-	-	829,000	25.79	1,211,000	23.68	2,040,000	24.54
TOTAL		1,200,000	34.20	7,894,000	22.21	2,966,000	22.37	12,049,000	23.44

FLUORINE (F)	Cut-off Sn_EQ %	Measured tonnes	Grade F%	Indicated tonnes	Grade F%	Inferred tonnes	Grade F%	Total tonnes	Grade F%
Pinnacles	0.33	-	-	5,461,000	6.28	1,575,000	4.14	7,035,000	5.80
TOTAL		-	-	5,461,000	6.28	1,575,000	4.14	7,035,000	5.80

NB: Tonnes may not add up to totals due to rounding

Table 2: Mt Garnet Tin Project – Sn equivalent grade tonnage summary, as at June 2014

TIN EQUIVALENT (Sn_EQ)	Cut-off Sn_EQ %	Measured tonnes	Grade Sn_EQ %	Indicated tonnes	Grade Sn_EQ %	Inferred tonnes	Grade Sn_EQ %	Total tonnes	Grade Sn_EQ %
Gillian	0.20	1,200,000	1.05	1,160,000	0.92	180,000	0.68	2,530,000	0.97
Pinnacles	0.33	-	-	5,461,000	0.50	1,575,000	0.47	7,035,000	0.49
Deadmans Gully	0.18	-	-	444,000	0.49	-	-	444,000	0.49
Windermere	0.25	-	-	829,000	0.40	1,211,000	0.41	2,040,000	0.41
TOTAL		1,200,000	1.05	7,894,000	0.55	2,966,000	0.46	12,049,000	0.58

NB: Tonnes may not add up to totals due to rounding

Sn equivalent is based on the following Formula, product pricing and metallurgical recoveries;

$$\text{Sn\%} + (\text{Fe\%} * \text{FeREC} * \text{Fe}\$/\text{t} / \text{Sn}\$/\text{t}) + (\text{F\%} * \text{FREC} * \text{F}\$/\text{t} / \text{Sn}\$/\text{t})$$

$$(\text{Sn\%}) + (\text{Fe\%} * 0.75 * (150/20,000)) + (\text{F\%} * 0.7 * (400/20,000))$$

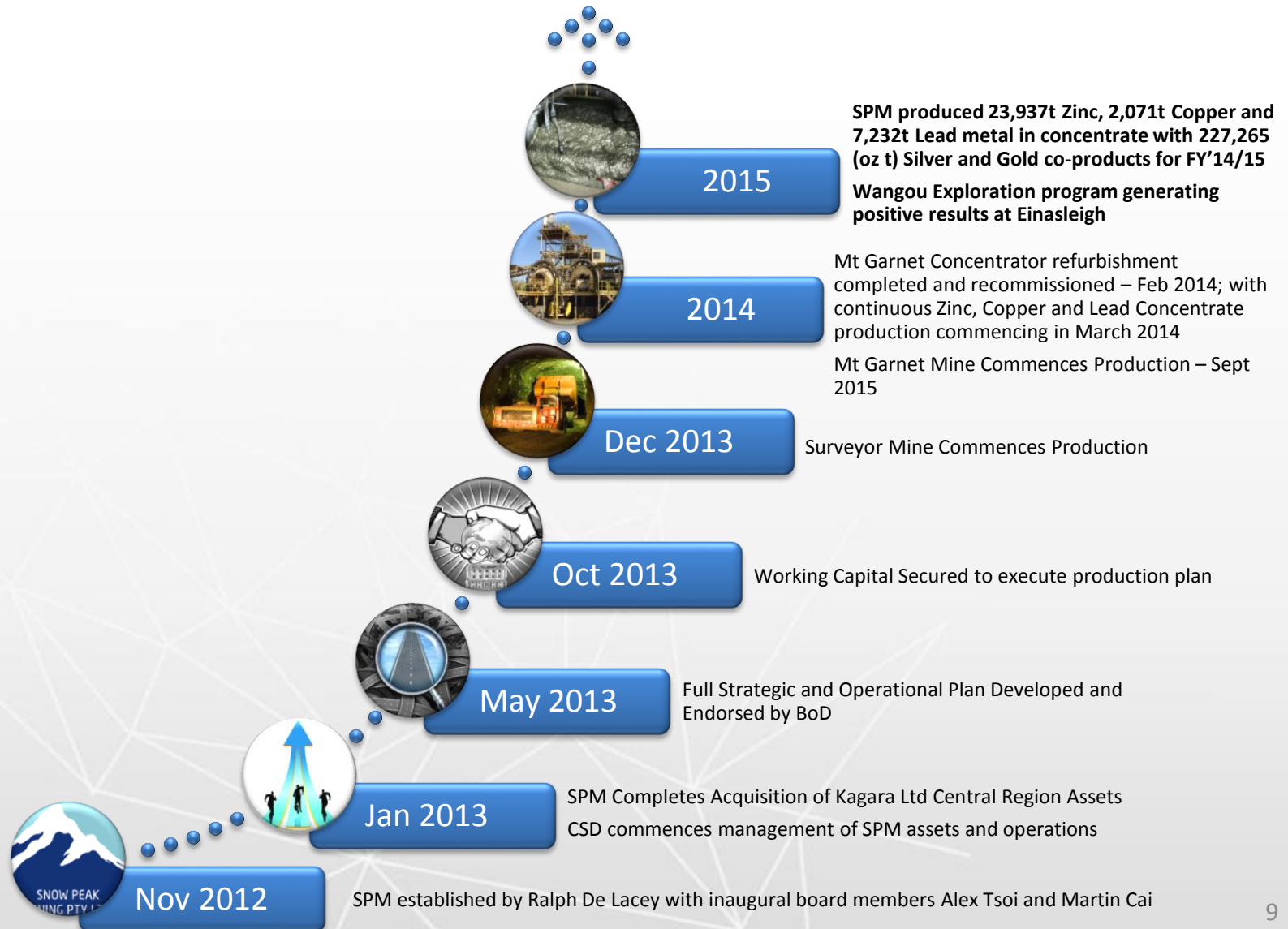
$$\text{Sn} = \text{AU\$ } 20,000/\text{tonne}$$

$$\text{Fe} = 75\% \text{ recovery @ AU\$ } 150/\text{tonne}$$

$$\text{F} = 70\% \text{ recovery @ AU\$ } 400/\text{tonne}$$

$$\text{REC} = \text{Recovery}$$

Snow Peak Mining Pty Ltd History



Mt Garnet Concentrator

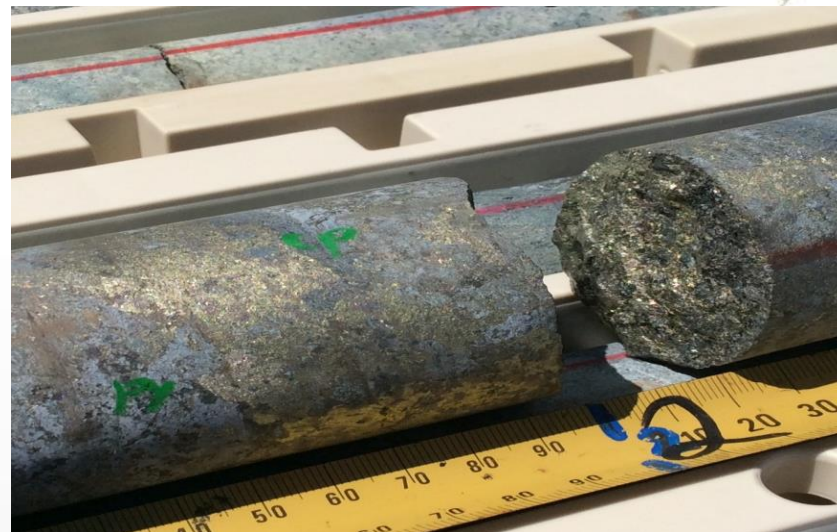
1Mtpa Capacity (Snow Peak Mining Pty Ltd)



2015 Wangou Einasleigh Exploration Results

(ASX Release 8th October 2015 and 15th October 2015)

CONSOLIDATED
TIN MINES LIMITED
ABN: 57 126 634 606 ASX: CSD



Highlights from drill hole KB150 include (170m Continuous Mineralisation):

- 9m @ 1.23% Cu and 0.12 g/t Au from 142m depth down hole including 4m @ 2.4% Cu
- 30m @ 1.03% Cu and 0.17g/t Au from 157m depth down hole
- 24m @ 1.25% Cu and 0.28 g/t Au from 201m depth down hole including 5m @ 2.79% Cu

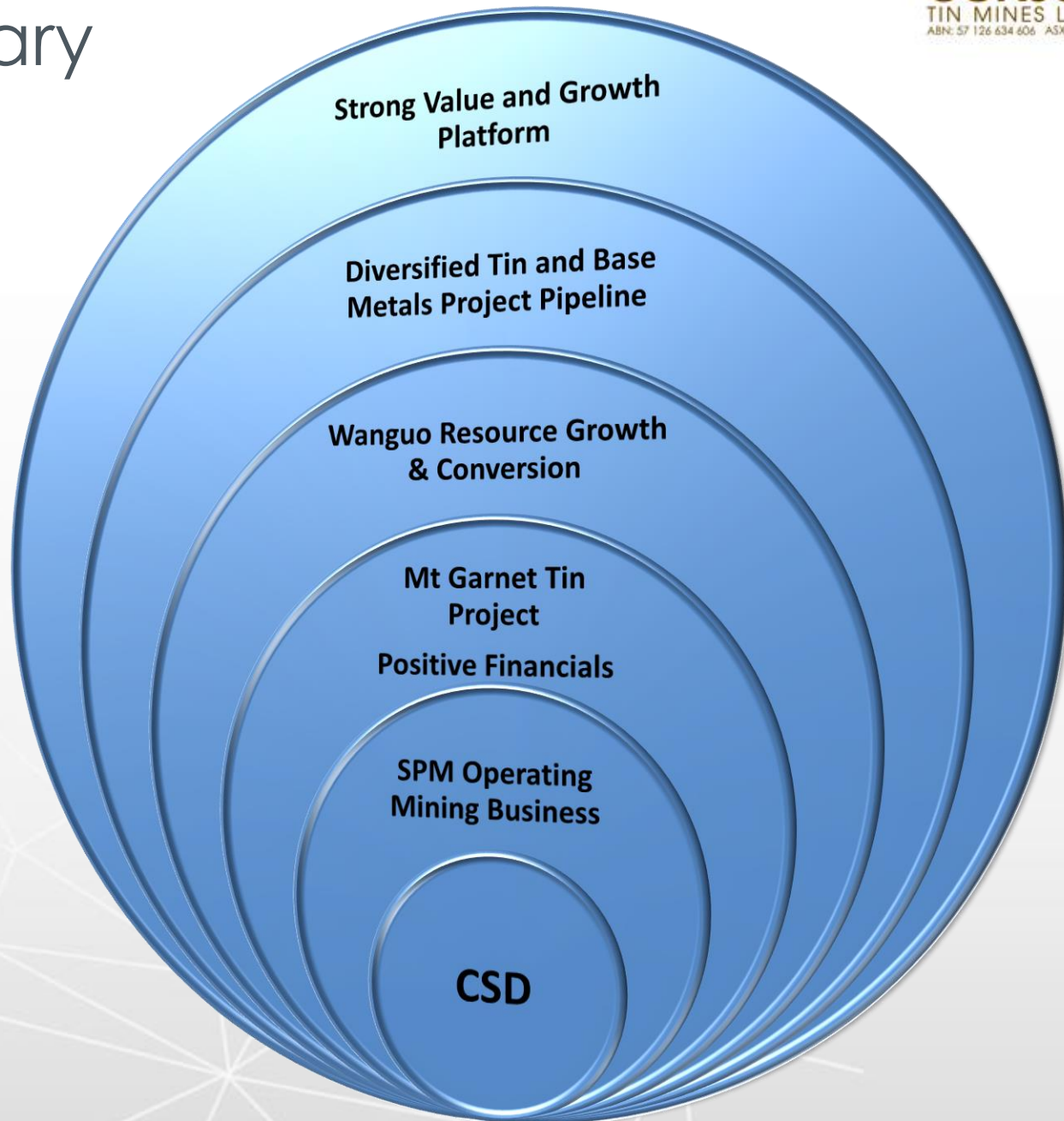
Highlights from drill hole KB151 include:

- 11m @ 1.46% Cu and 0.29 g/t Au from 300m depth down hole, including 2m @ 5.61% Cu and 1.21 g/t Au

Highlights from drill hold JA086B include:

- 2m @ 5.1% Zn, 1.0% Pb and 62 g/t Ag from 159m depth down hole
- 11m @ 4.7% Zn, 2.1% Pb and 32.1 g/t Ag from 163m depth down hole, including 3 m @ 6.73% Zn, 4.59% Pb and 33.6 g/t Ag

Summary



Contact Details

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