

26 November 2015

Markets Announcements Platform  
Australian Securities Exchange

Dear Sir,

**Notice Under Section 708A(5)(e) Corporations Act 2001 (Cth)**

Pursuant to the ASX announcement on 2 November 2015 King River Copper Limited (the "Company") has issued 30,000,000 fully paid ordinary shares (Placement Shares) to professional and sophisticated investors.

The Company gives notice under section 708A(5)(e) of the Act that:

1. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act
2. As at the dated of this notice the Company has complied with:
  - a) The provisions of Chapter 2M of the Act insofar as they apply to the Company; and
  - b) Its continuous disclosure requirements under section 674 of the Act.
3. As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.

Yours faithfully



**Greg MacMillan**  
Director and Company Secretary  
King River Copper Limited