Advanced Braking Technology Ltd

ACN 099 107 623
Unit 1, 3 McDonald Street
Osborne Park, WA 6017

**Postal Address**
PO BOX 1177
Osborne Park, WA 6916

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Facsimile: +61 (0) 8 9201 9986
Email: info.perth@advancedbraking.com

27 November 2015

**AUSTRALIAN STOCK EXCHANGE LIMITED**

**Electronic Lodgment**

**PRESENTATIONS TO BE DELIVERED AT THE 2015 AGM**

Appended are copies of the Chairman's address and the Chief Executive Officer's presentations to be delivered to Shareholders at the Company's 2015 Annual General Meeting to be held at 10:30am AEDT this morning.

Yours faithfully,

Neville Walker

Neville Walker
Company Secretary

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**ASX CODE: ABV**

27 November 2015

**ASX/MEDIA RELEASE**

**Chairman's Address to the 2015 Annual General Meeting**
**Advanced Braking Technology Ltd**

Dear Shareholder,

The 2014/15 financial year has proved to be a year in which ABT has embraced the challenges of the market and undertaken a transformational change.

To date, the board is very pleased with the progress that has been made toward a sustainable business model. Particularly noteworthy was the combination of cost reductions and trading revenue improvement that delivered ABT's first positive operating cash flow since becoming a listed entity.

As I noted in last year's report, management and the board have determined that ABT is primarily an application engineering company, which has benefited from a lot of foundation research and development into wet brake technology. Many of the opportunities that this research has identified have not been fully developed, particularly in the mining sector. While the Company's existing products in the mining sector offer compelling cost and safety benefits to our customers, the market is now demanding more cost effective solutions, as the industry passes its peak. ABT's significant investment in research and development will allow it to produce these solutions over the next year.

Once again I would like to express my gratitude to existing shareholders for their support. I trust that shareholders share the view of the board that considerable progress has been made thus far.

Finally, I would like to thank Graeme Sumner and the management team for their considerable efforts in turning ABT around. The board looks forward to seeing further progress in the coming year.

**- ENDS -**

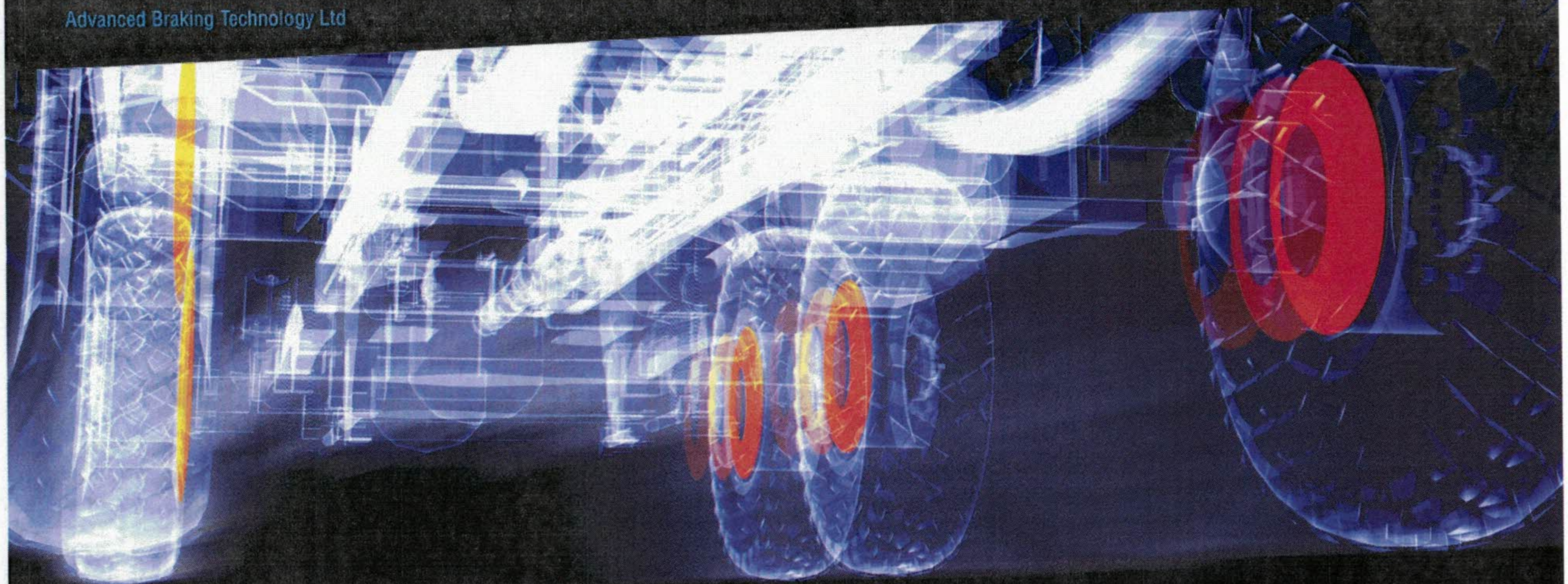
**For Further information, please contact:**

Mr Graeme Sumner
Chief Executive Officer
Advanced Braking Technology Ltd
Telephone: +61 (0)8 9273 4800
www.advancedbraking.com

**About Advanced Braking Technology Ltd**

Advanced Braking Technology Ltd (ASX: ABV) develops innovative braking systems, with its main product being the Sealed Integrated Braking System (**SIBS®**), a comprehensively patented Australian invention, now used widely in light commercial vehicles in the mining industry.

Advanced Braking Technology Ltd



# Advanced Braking Technology Limited

## Annual General Meeting 2015

# Agenda

Advanced Braking Technology Ltd

- Board Introduction
- Chairman’s Address
- Formal Business
- CEO’s Report
- Questions and Answers

# Board and Other Introductions

# Chairman’s Address

Advanced Braking Technology Ltd

## Mr Bruce Grey

## Chairman

# Formal Business

# Proxies – Summary of the 6 Resolutions

Advanced Braking Technology Ltd

| # | Resolution | For | Against | Open | Abstain | Total |
|---|---|---|---|---|---|---|
| 1 | Adoption of Remuneration Report | 279,884,576 | 11,816,009 | 75,634,363 | 10,273,680 | 377,608,628 |
| 2 | Re-election of Mr Bruce Grey | 351,081,873 | 1,114,134 | 75,634,363 | 10,028,260 | 437,858,630 |
| 3 | Approval of 10% Placement Facility | 350,139,882 | 11,968,509 | 75,634,363 | 115,876 | 437,858,630 |

# Financial Statements and Reports

# Proxies – Resolution 1

**Resolution 1:**

**Adoption of Remuneration Report**

| Vote | Votes | % |
|---|---|---|
| For | 279,884,576 | 76.19 |
| Against | 11,816,009 | 3.22 |
| Open Usable Board | 75,634,363 | 20.59 |
| Abstain | 10,273,680 | n/a |

# Proxies – Resolution 2

Advanced Braking Technology Ltd

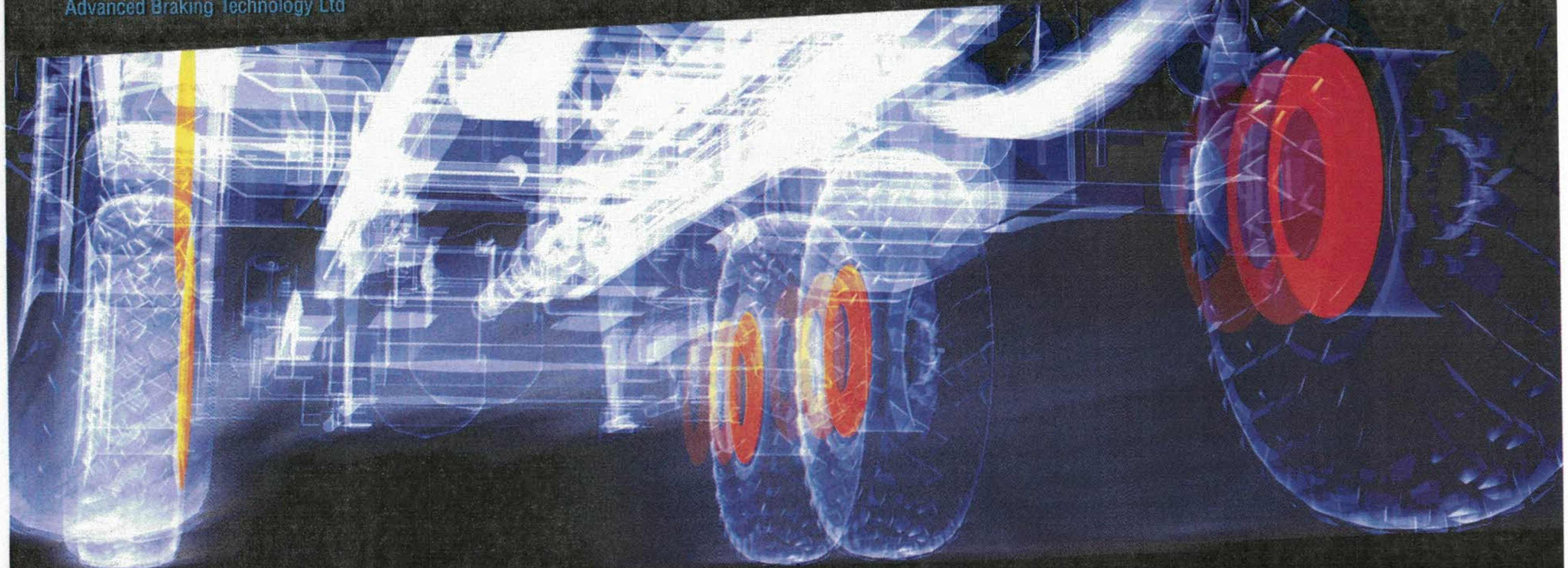
| | | |
|---|---|---|
| **Resolution 2:** | | |
| **Re-election of Mr Bruce Grey** | | |
| **Vote** | **Votes** | **%** |
| For | 351,081,873 | 82.07 |
| Against | 1,114,134 | 0.26 |
| Open Usable Board | 75,634,363 | 17.67 |
| Abstain | 10,028,260 | n/a |

# Proxies – Resolution 3

Advanced Braking Technology Ltd

| | | |
|---|---|---|
| **Resolution 3:** | | |
| **Approval of 10% Placement Facility** | | |
| | | |
| **Vote** | **Votes** | **%** |
| For | 350,139,882 | 80.00 |
| Against | 11,968,509 | 2.73 |
| Open Usable Board | 75,634,363 | 17.27 |
| Abstain | 115,876 | n/a |
| | | |

ABT
Advanced Braking Technology Ltd



# Advanced Braking Technology Limited
## AGM Presentation

November 2015

Graeme Sumner, Managing Director

# Significant Financial Progress in FY 2015

ABT
Advanced Braking Technology Ltd

- Net operating cash flow improvement of $3.7m
- Revenue from trading activities up 31% to $5.9m
- Total revenues up 10% to $6.9m
- Total expenses reduced by 38%
- Streamlined and scalable operating model now in place

# Rights Issue & Use of Funds



- 1 for 4 rights issue at 0.7c raised 1.88m before costs
- Development of next generation polymer brakes
- Extension of geographical markets to South America and Asia
- Licensing truck and trailer technology to partners
- Extension of existing products to new vehicles including Nissan Navara, Mitsubishi Triton and Isuzu models

# Product Development Progress

| Project | Results |
| --- | --- |
| Toyota Landcruiser | ✓ SIBS 4 customer deliveries from Dec 2014 |
| Isuzu NPS | ✓ SIBS 4 customer deliveries from Apr 2015 |
| Toyota HiLux | ✓ First SIBS 4 customer deliveries in May 2015 |
| Ford Ranger | ✓ First SIBS 4 customer deliveries in May 2015 |
| Driveline brakes | ✓ 16 ton and 24 ton Driveline Brakes deliveries in July 2015<br>✓ 8 Ton Driveline Drawings and Design Complete. Delivery in Sept 2015 |
| Isuzu D-max (new) | Delivery in Nov 2015 |

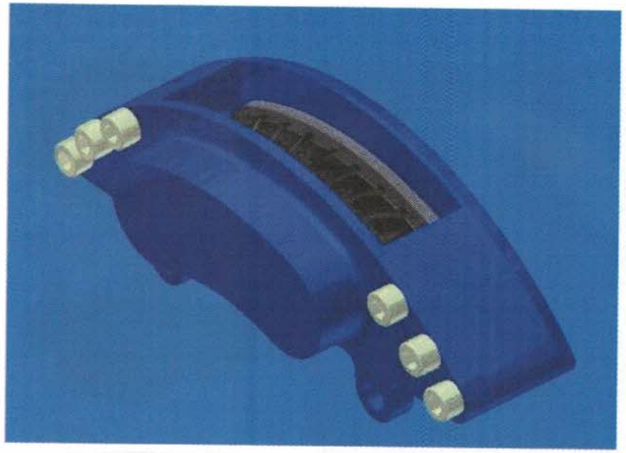
# Product Development Progress

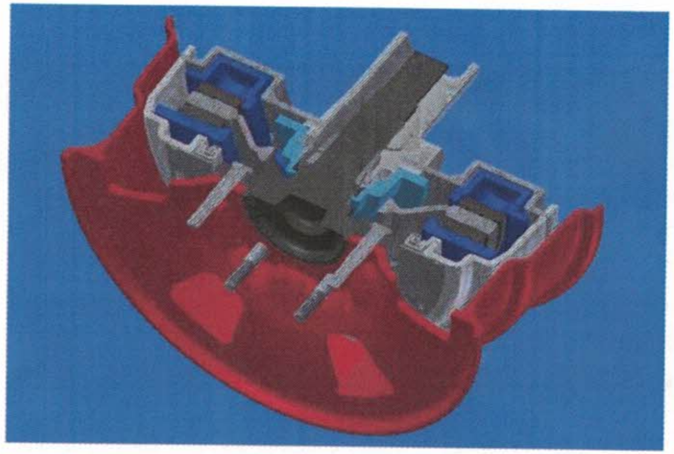




| Project | Results |
|---|---|
| Nissan Navara | TBC Subject to completion of capital raising |
| Mitsubishi Triton | Delivery in March 2016 |
| Polymer Brakes (Landcruiser, Hilux & Isuzu) | Delivery in January 2016 |
| Mahindra | TBC Subject to demand. Popular in India and parts of Africa |
| VW Amarok | TBC Subject to demand. Popular in South America |

# 4WD Polymer Wet Brake Systems


Aluminium cast calliper


Toyota HiLux Rear


Outer Polymer Cover removed

- Sealed single rotor disc brake
- Designed to fit inside OEM 16" wheels
- Modular brake calliper design for front and rear brake applications.
- Easily adapted for multiple vehicle types
- Scalable design
- 30% Lighter
- 40% Cheaper

✓ Improved Stopping Power
✓ Fade free braking
✓ Reduced Wear
✓ Reduced Maintenance

# Market Development Progress

Advanced Braking Technology Ltd

FY 2014

| Company Name | Country | Territory |
|---|---|---|
| Mobile Parts | Canada | North America |
| Brakecore | South Africa | South Africa |
| Thorsten Stroh | Germany | Europe |

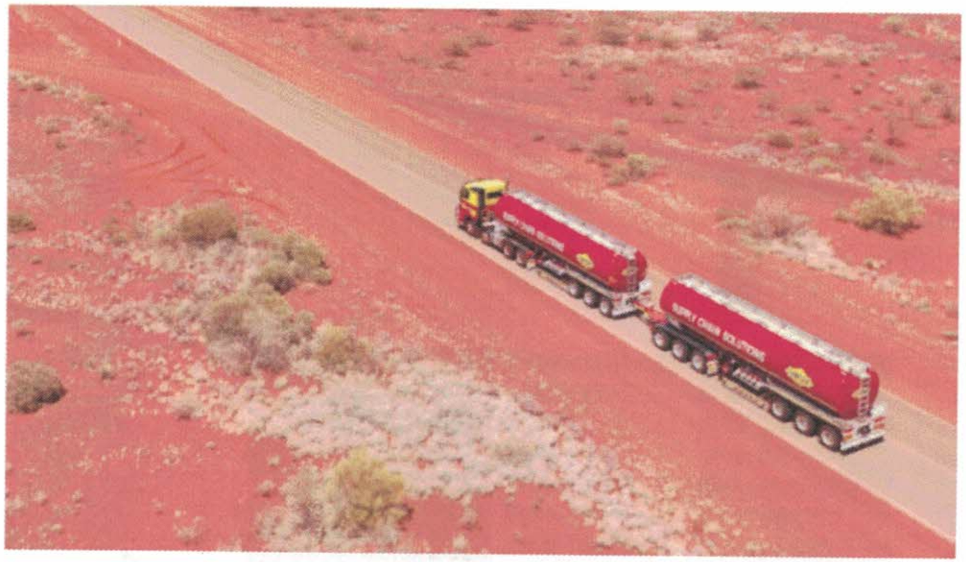
FY 2015

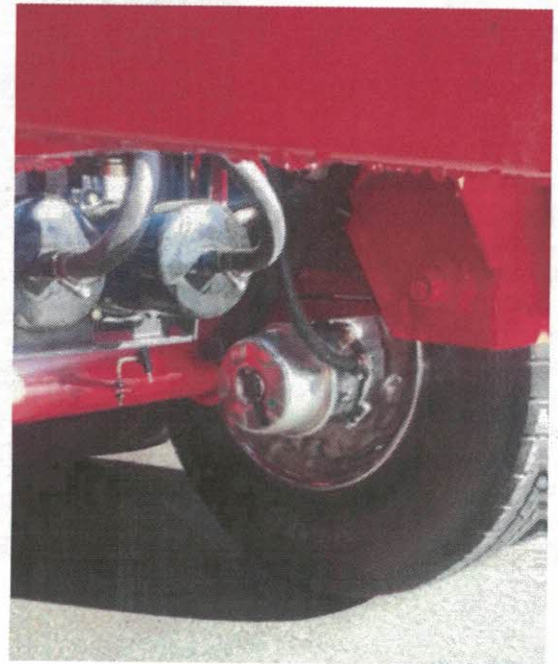
| Company Name | Country | Territory |
|---|---|---|
| Mobile Parts | Canada | North America |
| Brakecore | South Africa | South Africa |
| DIHS | Germany | Europe |
| TranServe | South Africa | South Africa |
| Probe Integrated | South Africa | South Africa |
| Cobra | South Africa | South Africa |
| Pacific International | New Zealand | New Zealand |
| Jacob Bethel Corp | Zimbabwe | Zimbabwe |
| Germaz | Poland | Eastern Europe |
| RMA Indonesia | Indonesia | Indonesia |
| Van Vliet | Netherlands | West Africa |

FY 2016

| Company Name | Country | Territory |
|---|---|---|
| Mobile Parts | Canada | North America |
| Brakecore | South Africa | South Africa |
| DIHS | Germany | Europe |
| TranServe | South Africa | South Africa |
| Probe Integrated | South Africa | South Africa |
| Cobra | South Africa | South Africa |
| Pacific International | New Zealand | New Zealand |
| Jacob Bethel Corp | Zimbabwe | Zimbabwe |
| Germaz | Poland | Eastern Europe |
| RMA Indonesia | Indonesia | Indonesia |
| Van Vliet | Netherlands | West Africa |
| Toyota Tsusho | PNG | PNG |
| TBA Antofagasta | Chile | Chile |
| TBA | | Europe |
| TBA | | Europe |
| TBA | | Central Asia |
| TBA | | Central Asia |
| TBA | | South America |
| TBA | | Other |

# Licensing truck and trailer technology





- Meaningful discussions underway with potential partners
- 3 to 6 months of engineering validation required prior to a licensing deal being struck.

# Contacts

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Advanced Braking Technology Ltd

# Questions and Answers