

ASX ANNOUNCEMENT

27 NOVEMBER 2015

RESULTS OF ANNUAL GENERAL MEETING

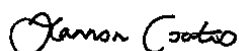
Rey Resources Limited (ASX: REY; “Rey Resources” or “the Company”) advises the outcome of resolutions put to shareholders at the Annual General Meeting (“Meeting”) held today, Friday, 27 November 2015, in Sydney.

The following resolutions were carried unanimously on a show of hands:

- Resolution 1 Adoption of the Remuneration Report (non-binding resolution);
- Resolution 2 Re-Election of Director – Ms Min Yang;
- Resolution 3 Re-Election of Director – Mr Geoff Baker;
- Resolution 4 Ratification of issue of 50,000,000 Shares; and
- Resolution 5 Approval of Additional 10% Placement Capacity.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions passed by members of the Company at the Meeting.

Shannon Coates



Company Secretary

For further information, please contact:

Kevin Wilson

Managing Director

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DISCLOSURE OF PROXY VOTES

Annual General Meeting-Friday, 27 November 2015

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Adoption of the Remuneration Report	S	342,348,904	340,978,781	1,370,123	251,491	0	n/a	n/a	n/a
2. Re-election of Director - Ms Min Yang	S	350,944,609	349,974,196	280,336	56,092	690,077	n/a	n/a	n/a
3. Re-election of Director - Mr Geoff Baker	S	350,944,609	350,007,529	247,003	56,092	690,077	n/a	n/a	n/a
4. Ratification of issue of 50,000,000 Shares	S	350,892,809	349,878,996	315,736	107,892	698,077	n/a	n/a	n/a
5. Approval of Additional 10% Placement Capacity (Special Resolution)	S	350,994,609	348,827,097	1,395,635	6,092	771,877	n/a	n/a	n/a