

30 November 2015

NEW RESEARCH REPORT ON WARRO

Transerv Energy Ltd (ASX: TSV) is pleased to advise that the Company is the subject of a flash note by Breakaway Research following the recalculation of the Warro field post drilling of Warro-5 and 6.

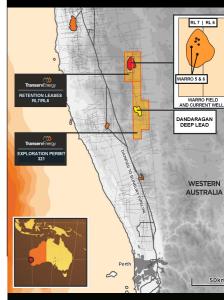
The report focuses on the results of the recent drilling programme, the amended resource size and doubling of the recoverable contingent gas.

The flash note can be viewed at www.transerv.com.au.

For further information contact:

Read Corporate
Paul Armstrong/Nicholas Read
+61 8 9388 1474

Transerv Energy Stephen Keenihan +61 8 6555 6000



Permit	RL-7
Well Location – Warro-5	30°12'24.55"S, 115°43'43.44
Well Location – Warro-6	30°10'53.70"S, 115°43'08.57
Transerv Energy's Interest	56%
Field Name	Warro Gas Field
Depth to Reservoir	~4100m RT
Date of Report	17 November 2015
Geological Formation	Yarragadee Sandstone
Forward Operations	Reservoir Stimulation and Te

ASX: TSV

Registered Office: Level 7, 1008 Hay Street Perth WA 6000, Australia

PO Box 7209 Cloisters Square WA 6850

Ph: 08 6555 6000 Fax: 08 6555 6099

Email: info@transerv.com.au

Directors:

Charles Morgan (Chairman)
Stephen Keenihan
Brett Lawrence

Company Secretary & CFO
Jo-Ann Long

Website: www.transerv.com.au