



MARKET RELEASE

30 November 2015

Regal Resources Limited

TRADING HALT

The securities of Regal Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 2 December 2015 or when the announcement is released to the market.

Security Code: RER

Sandra Wutete

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Ground Floor
11 Ventnor Avenue
West Perth WA 6005
T (+61 8) 6355 6888
E info@regalresources.com.au
W www.regalresources.com.au

30 November 2015

Sandra Wutete
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sandra,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, the Company hereby requests a halt in trading of its securities, effective immediately, pending an announcement regarding the Convertible Loan Financing Facility Agreement and the Strategic Relationship and Subscription Agreement with mining private equity group, Tembo Capital Mining Fund Group. The trading halt will remain in place until not later than commencement of trading on Wednesday 2 December 2015. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Patrick Holywell
CFO/Company Secretary