

Notice reference number: 1481.15.11

Notice date: 30/11/2015

What's this about?

Effective date: 1/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

MedAdvisor Limited (formerly, Exalt Resources Limited) – Reinstatement to Official Quotation

Description

The securities of MedAdvisor Limited (formerly Exalt Resources Limited) ("the Company") were suspended from Official Quotation on 24 September 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday 1 December 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 387,406,652 fully paid ordinary shares.
16,008,568 Options (exercisable at \$0.20 on or before 31 December 2015)

ASX Code: MDR

Time: 10:04:30 AM AEST (07:04:30 AM AWST) +/- 15 seconds

Date: Tuesday 1 December 2015

ASX Trade Abbreviation: MEDADVISOR

ISIN: AU000000MDR6 (SHARES)
AU000000MDRO2 (OPTIONS)

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Level 11, 216 St Georges Terrace
PERTH, WA 6000

Joint Company Secretaries: Mr Stephen Brockhurst and Mr Carlo Campiciano

<u>Share Registry:</u>	Computershare Investor Services Pty Limited Yarra Falls 452 Johnston Street ABBOTSFORD VIC 3067
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales
<u>Dividend Policy:</u>	See section 6.11 on page 30 of the prospectus dated 8 September 2015.
<u>Activities:</u>	E-healthcare software developer.
<u>ASX Restricted Securities:</u>	<p>296,800,073 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>250,000,000 performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>10,000,000 options exercisable at \$0.03 expiring on 12 November 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>42,500,000 performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>2,779,962 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 12 November 2015.</p>
<u>Securities not quoted:</u>	Refer ASX Restricted Securities above.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 8 September 2015.

Need more information?

Issued by

Frieda Orr

Contact Details

08 9224 0000