



MARKET RELEASE

30 November 2015

MedAdvisor Limited
(formerly Exalt Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

MedAdvisor Limited (formerly Exalt Resources Limited) (the “Company”) will be reinstated to official quotation from the commencement of trading on Tuesday 1 December 2015, following the Company’s compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. Prospectus.
5. Constitution.
6. The audited accounts for MedAdvisor International Pty Ltd for the financial years ended 30 June 2013, 30 June 2014 and 30 June 2015.
7. The terms and conditions of all options, performance rights and performance shares issued by the Company.



8. A statement confirming:
- a. that the material terms of the share purchase agreement dated 29 October 2015 entered into between the Company and the shareholders of MedAdvisor International Pty Ltd are consistent with the terms of the heads of agreement between the Company, MedAdvisor International Pty Ltd and the shareholders of MedAdvisor International Pty Ltd, as disclosed in the Prospectus dated 8 September 2015;
 - b. completion of the acquisition of MedAdvisor International Pty Ltd and satisfaction of all conditions precedent;
 - c. close of the offers and issue of securities under the acquisition and offers;
 - d. the Company's capital structure;
 - e. securities subject to escrow;
 - f. no material subsequent events that would alter the Company's statement of financial position disclosed in the prospectus; and
 - g. compliance with the Listing Rules, in particular Listing Rule 3.1.

Security Code: MDR

Frieda Orr
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