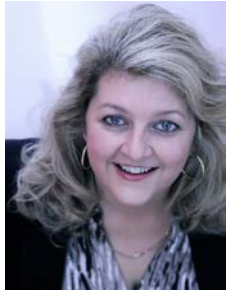


vonex

Connecting You

Leadership & Management Team



Brydie McKee
Chief Executive Officer
Director & co-founder
25yrs+ exec management



Angus Parker
Chief Technology Officer
co-founder
information technology & innovation



Greg King
Chief Financial Officer
Company secretary
20+ years account mgmt.



Matt Fahey
Chief Commercial Officer
telecommunication sales & mgmt.



Dallas Thomas
Chief Operations Officer
20+ yrs telco billing & operations

Overview



High growth tech telecoms business founded **2009**



Extensive experience in voice engineering



Proprietary technology with **provisional patent**



Proven team of professionals



Expansion capital to accelerate growth



Globally scalable new development – **oper8tor**

Traction to date



6 year history and more than **\$5 million** invested



\$5+ million contracted annual revenue



350+ channel reseller partners



Over 20 successful product developments

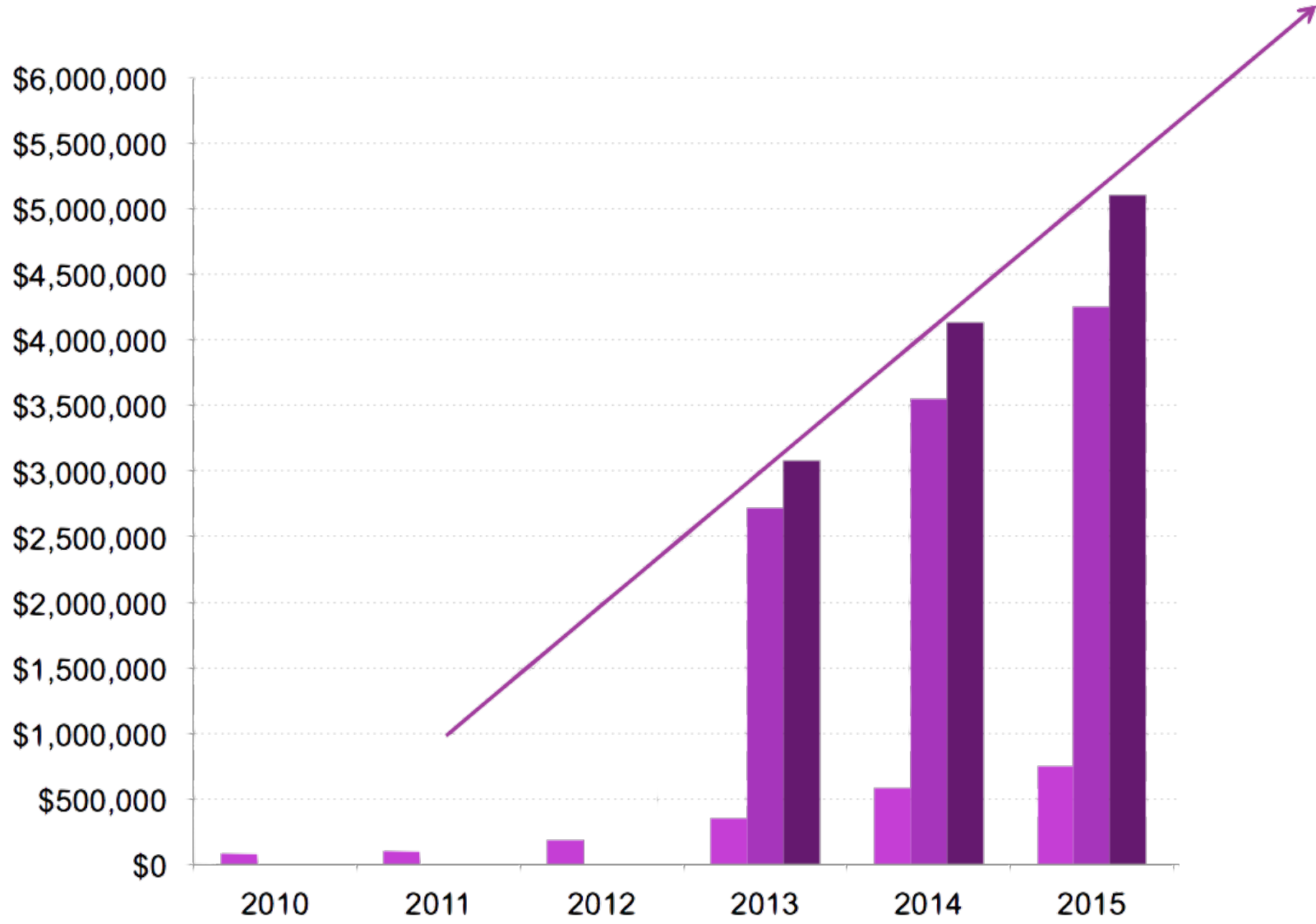


Multi - **Award** winning company



Over **13,000 PBX** clients across **60+** countries

Track record



Continual revenue growth through the successful commercialisation of innovative technology development to satisfy clearly defined market demands.

- Wholesale Business
- Retail Business
- Combined Income

Business Model



Wholesale business
Cloud-based PBX Systems

65 - 75% Margins



Retail business
Telco - IP Voice & Data Minutes

25-35% Margins



Tech & Voice Engineering
Product Development

Intellectual Property & Patents
\$\$

Who we work with



Ray White



COUNTRY ROAD



Wittner



OSCAR OSCAR
SALONS



vonex

Growth Strategies



Acquisitions trail: Like businesses + talented people



Marketing initiatives: Media + channel drives



App development: International reach = multiple revenues

Operator revenue stream growth



Advertising



In-App Purchases



Voice minutes

Proven revenue models

Milestones Completed & Outlook



RTO capital raise of \$4.5m heavily oversubscribed



New product **initiatives launched**



Commence **acquisitions** of businesses + people



oper8tor staged releases throughout 2016

Capital structure – pro forma

	Shares	Performance Shares
Current on issue (pre-consolidation)	689,795,253	-
Current on issue (post 3 to 1 consolidation)	229,931,751	-
Debt conversion	4,000,000	
Consideration securities ¹	233,333,333	400,000,000
Capital raising @ \$0.045	111,111,111	-
Total Shares (Post 3:1 Consolidation)	578,376,195	400,000,000

1. To be issued as consideration of the Acquisition (on a pre-Consolidation basis, if Consolidation is required). Performance Shares to convert to Ordinary Shares upon achievement of the following milestones:
 1. Vonex exceeding revenues of \$6 mill per annum AND maintaining a market cap of more than \$40 million for 10 consecutive ASX business day within two years of Settlement based on shares on issue post Settlement
 2. Vonex exceeding revenues of \$9 mill per annum AND maintaining a market cap of more than \$75 million for 10 consecutive ASX business day within three years of Settlement based on shares on issue post Settlement
 3. Vonex exceeding revenues of \$12 mill per annum AND maintaining a market cap of more than \$150 million for 10 consecutive ASX business day within three years of Settlement based on shares on issue post Settlement

Capital structure – pro forma

Corporate Snapshot post RTO (mid December 2015)

ASX : VNX

Share price (5 day VWAP prior to meeting) post-consolidation \$0.093

Issued capital **578.3m**

Implied market capitalisation \$53.8m

Implied enterprise value \$48.8m

Forecast restricted securities 189.5m

Directors and Key Management Holdings 87.9m (15.2%)

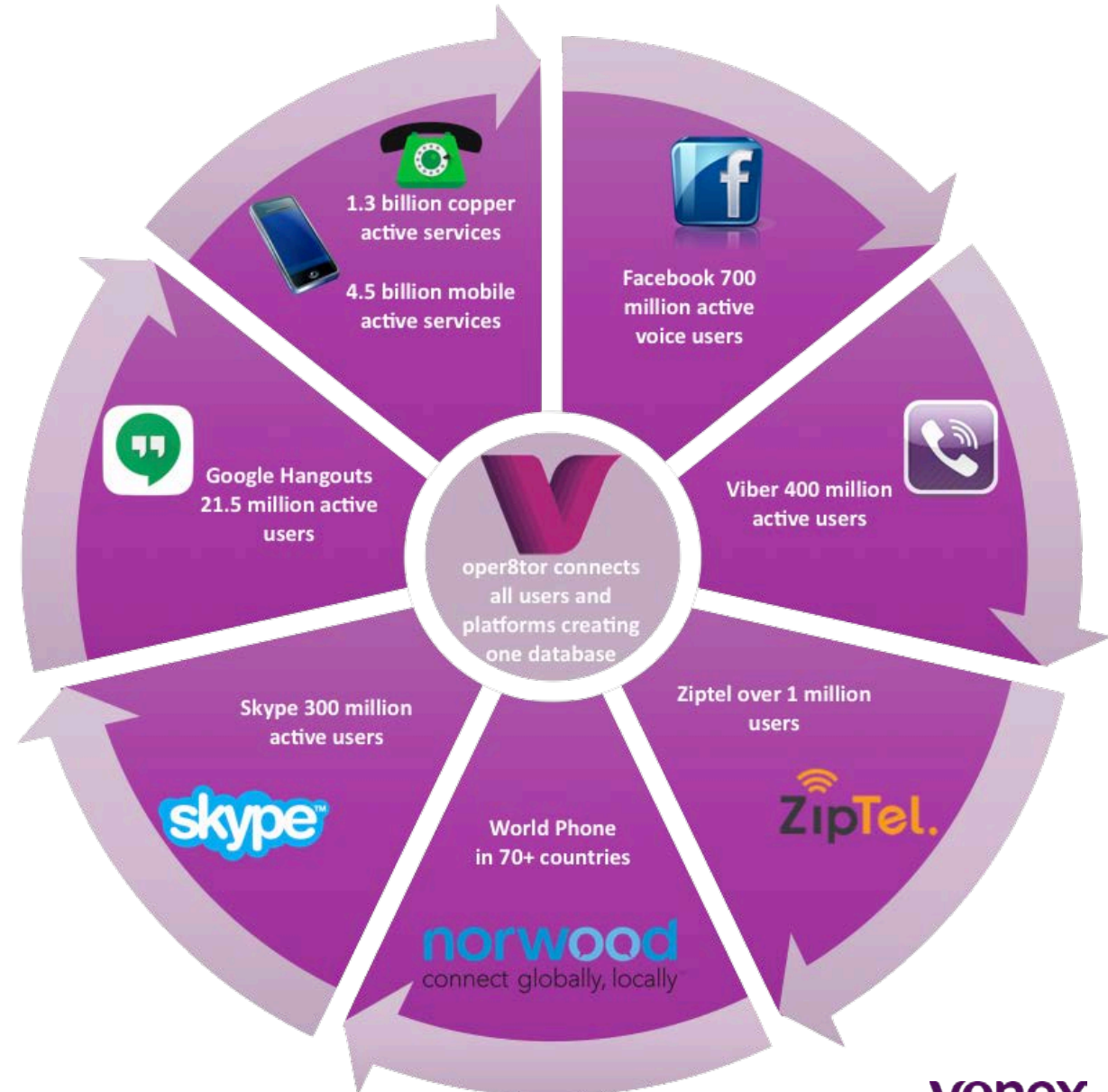
Directors

- Lewis Cross – Non Executive Chairman
- Brydie McKee – Executive Director and CEO
- Angus Parker – Executive Director and CTO
- Mark Rowbottam – Executive Director

oper8tor

We are aiming for oper8tor to be the first multi-platform voice, messaging and social media app that allows users to connect with all landline, mobiles, social media friends, followers and contacts from a single app.

Angus Parker to demonstrate



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Q & A Session

Open forum please feel free to ask us any questions and we shall do our best to answer!

END