

30 November 2015

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sirs,

Results of Annual General Meeting held on 30 November 2015

We advise that the Resolutions contained in the Notice of Annual General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

| Resolution | For | Against | Abstain | Discretion |
|--|-------------|-----------|---------|------------|
| 1 Adoption of Remuneration Report | 143,752,605 | 2,546,271 | 352,001 | 2,932,104 |
| 2 Re-election of a Director – Mr David Wheeler | 146,180,625 | 1,663,582 | 140,000 | 1,598,774 |
| 3 Re-election of a Director – Mr Francesco Licciardello | 146,166,458 | 1,677,749 | 140,000 | 1,598,774 |
| 4 Re-election of a Director – Mr Lay Ann Ong | 146,180,625 | 1,663,582 | 140,000 | 1,598,774 |
| 5 Fixing of Cap on Remuneration of Non-Executive Directors | 146,219,707 | 1,957,833 | 140,000 | 1,265,441 |
| 6 Ratification of prior issue of shares | 8,362,637 | 1,863,582 | 140,000 | 1,598,774 |
| 7 Ratification of prior issue of shares | 145,980,625 | 1,863,582 | 140,000 | 1,598,774 |
| 8 Issue of shares to Unrelated Lenders | 8,055,636 | 1,938,582 | 372,001 | 1,598,774 |

Yours faithfully



Peter Torre
Company Secretary
ANTARES MINING LIMITED