

30 November 2015

Dear Shareholder

NOTICE TO INELIGIBLE SHAREHOLDERS OF NON-RENOUNCEABLE ENTITLEMENT OFFER

We write to you as the registered holder of shares in Attila Resources Limited (**Company**) (ASX: AYA) as at today's date.

As advised in the Company's ASX announcement dated 27 November 2015, the Company is undertaking a non-renounceable pro rata entitlement offer to eligible shareholders of ordinary fully paid shares in the Company at an issue price of \$0.02 per share and on the basis of 1 new share (**New Share**) for every 1 share held at the record date on 3 December 2015 (**Record Date**) (**Offer**).

Pursuant to the Offer, the Company will issue up to 86,934,798 New Shares at an issue price of \$0.02 per New Share to raise approximately \$1,738,700 before costs.

The Offer will be available to all shareholders of the Company registered on the Record Date whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

The Offer is not being extended to shareholders of the Company whose registered address is outside Australia or New Zealand (**Ineligible Shareholders**). The Company has determined that it would be unreasonable on this occasion to extend the Offer to you as an Ineligible Shareholder having regard to:

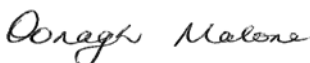
- (a) the number of shareholders in your jurisdiction;
- (b) the number and value of shares the shareholders in your jurisdiction would be offered; and
- (c) the cost of complying with the legal requirements and the requirements of the regulatory authorities in your jurisdiction.

This letter is to inform you that you are not an Eligible Shareholder for the purposes of the Offer and consequently you will not be able to subscribe for shares under the Offer. This letter is not an offer to issue shares to you, nor an invitation to apply for shares. You are not required to do anything in respect of this letter.

For your information only, details of the Offer are contained in the prospectus lodged with ASIC on 26 November 2015 and announced on the ASX market announcements platform on 27 November 2015. The prospectus can be accessed from the ASX website, www.asx.com.au.

If you require clarification on any of the above matters, please contact the undersigned on (08) 6142 0989.

Yours faithfully



Oonagh Malone
Company Secretary

Head Office
Suite 23, 513 Hay Street, Subiaco WA 6008
PO Box 1311, Subiaco WA 6904
Phone +61 (8) 6142 0989
Fax +61 (8) 9388 8824
Email admin@attilaresources.com
ABN 53 142 165 080

www.attilaresources.com