Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7286967

Lodgement date/time: 09-09-2015 11:55:40 Reference ld: 92652658

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ASG GROUP LIMITED

Australian Company Number (ACN)

070 045 117

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Peter Patrick TORRE

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Peter Patrick TORRE

Capacity

Secretary

Signature

Date signed

09-09-2015

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1005206	938409	

Earliest Date of cancellation

21-08-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard		Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	205645133	108837203.36	0.00

Earliest date of change

21-08-2015

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7286714

Lodgement date/time: 09-09-2015 11:25:27 Reference Id: 92632879

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ASG GROUP LIMITED

Australian Company Number (ACN)

070 045 117

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Peter Patrick TORRE

Signature

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I certify that the information in this form is true and complete

Name

Peter Patrick TORRE

Capacity

Secretary

Signature

Date signed

09-09-2015

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	110500	99406	

Earliest Date of cancellation

15-07-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	206650339	109775612.36	0.00

Earliest date of

15-07-2015

change

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Electronic Lodgement

Document No. 7E7350304

Lodgement date/time: 01-10-2015 14:29:09 Reference ld: 92838520

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ASG GROUP LIMITED

Australian Company Number (ACN)

070 045 117

Lodgement details

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Name

Peter Patrick TORRE

Signature

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I certify that the information in this form is true and complete

Name

Peter Patrick TORRE

Capacity

Secretary

Signature

Date signed

01-10-2015

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	300297	289972.00	

Earliest Date of cancellation

01-10-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	205344836	108547231.36	0.00

Earliest date of

01-10-2015

change

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Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E7483639

Lodgement date/time: 19-11-2015 13:37:24 Reference ld: 93230345

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ASG GROUP LIMITED

Australian Company Number (ACN)

070 045 117

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Peter Patrick TORRE

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Peter Patrick TORRE

Capacity

Secretary

Signature

Date signed

19-11-2015

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code		Amount paid (cash or otherwise)	
ORD	718760	737113	

Earliest Date of cancellation

31-10-2015

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

1 .	Full title if not standard		Total amount paid on	
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	204626076	107810118.36	0.00

Earliest date of

31-10-2015

change