

MedAdvisor Limited

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PO Box 8225 Camberwell North VIC 3124

1 December 2015

## **OPTION EXPIRY**

Dear Option Holder,

MedAdvisor Limited (Company) provides notice that the final date for exercising the Company's \$0.20, 31 December 2015 listed options is 5:00pm WST on 31 December 2015 (Options). The exercise price is \$0.20 (twenty cents) per Option. Option holders will be issued with one new fully paid ordinary share in the Company for each Option exercised.

Options not exercised by 5:00pm WST 31 December 2015 will expire. Quotation of the Options will cease at the close of trading on Tuesday, 22 December 2015. Failure to exercise the Option will result in the forfeiture of any rights that the Option holder may have in relation to the ordinary shares.

To convert your Options to ordinary shares (Option Exercise) please complete the Option Exercise form attached and forward with your payment to:

By post:

MedAdvisor Limited PO Box 8225 CAMBERWELL NORTH VIC 3124

Or deliver to:

MedAdvisor Limited Level 4, 969 Burke Road CAMBERWELL VIC 3124

Cheques should be made payable to MedAdvisor Limited. Receipt for payment will not be forwarded.

During the three month preceding the date of this notice the highest sale price and the lowest sale price of ordinary shares in MedAdvisor Limited was \$0.035 on 21 September 2015 and \$0.03 on 9 September 2015 respectively. The latest available market sale price on the ASX before the date of this notice was \$0.034 on 24 November 2015.

If you wish to clarify any taxation consequences relating to the exercise of Options, please consult your solicitor, accountant or professional advisor.

Yours sincerely,

Stephen Brockhurst Company Secretary