

Our Reference: 00096380-001

1 December 2015

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000


CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

MZI Resources Ltd (ASX:MZI) (**Company**) advises that it has allotted 66,985,621 fully paid ordinary shares to sophisticated investors at a price of \$0.40 per share on 1 December 2015.

The Company hereby gives notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1) The securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

Kind regards

A handwritten signature in black ink, appearing to read "Trevor Matthews".

Trevor Matthews
Managing Director