



MARKET RELEASE

2 December 2015

Regal Resources Limited

SUSPENSION

The securities of Regal Resources Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: RER

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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2 December 2015

Sandra Wutete
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sandra,

REQUEST FOR VOLUNTARY SUSPENSION FROM OFFICIAL QUOTATION

Pursuant to ASX Listing Rule 17.2, Regal Resources Ltd (the "Company") requests that the securities of the Company be placed in voluntary suspension pending an announcement by the Company. The announcement is in relation to the Convertible Loan Financing Facility Agreement and the Strategic Relationship and Subscription Agreement with mining private equity group, Tembo Capital Mining Fund Group. The Company is in the process of finalising and executing relevant documentation which will both increase and extend the current convertible loan facility.

The Company requests that the suspension remain in place until the earlier of the Company making an announcement in relation to the successful re-financing or the commencement of trading on 21 December 2015.

The Company is not aware of any reason as to why the suspension should not be granted.

Yours sincerely



Patrick Holywell
CFO/Company Secretary