

ASX Release

Wednesday 2nd December 2015

ASX: ACB

AGM PRESENTATION 2015 – CLARIFICATION OF MINERAL RESOURCE

Please be advised that the Letlhakane global mineral resource as tabled on the *Letlhakane – Resource* slide of the AGM Presentation released on the 30th November 2015, was announced to the market on the 5th October 2015 ("the release"). The global mineral resource was completed by an independent expert and reported in compliance with the JORC 2012 code.

A-Cap confirms that it is not aware of any new information or data that materially affects the information included in the release and in the case of estimates of mineral resources, all material assumptions and technical parameters underpinning the estimates in the release continue to apply and have not materially changed.

For further information please contact Nicholas Yeak, Company Secretary on (08) 9278 2614 or email: info@a-cap.com.au

For and on behalf of the board of

A-Cap Resources Limited

NICHOLAS YEAK
Company Secretary