

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Kinetiko Energy Limited

ACN/ARSN 141 647 529

1. Details of substantial holder (1)

Name Adam Sierakowski

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 02 / 12 / 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	15,971,983	15,971,983	8.4%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Adam Sierakowski	Direct	375,000 ORD
Adam Sierakowski <Warsaw Super Fund>	Indirect	1,583,317 ORD
IML Holdings Pty Ltd	Indirect	1,468,666 ORD
Blue Saint Pty Ltd	Indirect	6,120,000 ORD
Trident Capital Pty Ltd	Indirect	6,425,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Adam Sierakowski	Adam Sierakowski	Adam Sierakowski	375,000 ORD
Adam Sierakowski	Adam Sierakowski <Warsaw Super Fund>	Adam Sierakowski	1,583,317 ORD
Adam Sierakowski	IML Holdings Pty Ltd	IML Holdings Pty Ltd	1,468,666 ORD
Adam Sierakowski	Blue Saint Pty Ltd	Blue Saint Pty Ltd	6,120,000 ORD
Adam Sierakowski	Trident Capital Pty Ltd	Trident Capital Pty Ltd	6,425,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Adam Sierakowski	Various from 8/12/2010	256,166		15,971,983 ORD

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Adam Sierakowski <Warsaw Super Fund>	Trustee and beneficiary
IML Holdings Pty Ltd	Director and shareholder
Blue Saint Pty Ltd	Director and shareholder
Trident Capital Pty Ltd	Director and shareholder

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Adam Sierakowski	42 Leake Street, Peppermint Grove WA 6011
Adam Sierakowski <Warsaw Super Fund>	42 Leake Street, Peppermint Grove WA 6011
IML Holdings Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Blue Saint Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Trident Capital Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000

Signature

print name Adam Sierakowski capacity Self, Trustee and Director

sign here  date 2 / 12 / 2015