



Notification of interest payment & interest rate change

Announcement Summary

Entity name

KBL MINING LIMITED

Security on which the Interest Payment will be paid

KBLGA - CONVERT BOND 12.00% 16-02-17 SEMI SUB CUM RED

Announcement Type

New announcement

Date of this announcement

Thursday December 3, 2015

Interest Payment Amount

AUD 0.022925

Ex Date

Monday December 21, 2015

Record Date

Wednesday December 23, 2015

Payment Date

Thursday December 31, 2015

Additional Information

Half-yearly interest payment of 2.2925 cents per Convertible Note to be paid on 31 December 2015. Record Date 23 December 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KBL MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

38129954365

1.3 ASX issuer code

KBL

1.4 The announcement is

New announcement



1.5 Date of this announcement

Thursday December 3, 2015

1.6 ASX +Security Code for Interest Payment

KBLGA

ASX +Security Description

CONVERT BOND 12.00% 16-02-17 SEMI SUB CUM RED

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Thursday December 31, 2015

2A.2 +Record Date

Wednesday December 23, 2015

2A.3 Ex-Date

Monday December 21, 2015

2A.4 First day of payment period

Wednesday July 1, 2015

2A.5 Last day of payment period

Thursday December 31, 2015

2A.6 Number of days in the payment period

184

2A.7 Interest rate expressed as a per annum rate

12.000000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

6.032787 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.02292500

2A.10(i) Comment on how the interest payment amount per security is calculated

Calculated on 28,954,516 Notes on issue with a total value of \$11,002,716.08.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No



2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary

Half-yearly interest payment of 2.2925 cents per Convertible Note to be paid on 31 December 2015. Record Date 23 December 2015