



ASX Announcement

7 December 2015

Breakaway Research Report

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) is pleased to advise that Breakaway Research have completed a research report on the Company. This report has been made available on Matsa's website at www.matsa.com.au.

For further information please contact:

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Executive Chairman

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Director

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

144.15 million

Unlisted Options

8.44 million @ \$0.25 - \$0.40

Top 20 shareholders

Hold 51.88%

Share Price on 7 December 2015

18 cents

Market Capitalisation

\$25.95 million