

# ASX RELEASE

7 DECEMBER 2015

## RESULTS OF ENTITLEMENTS ISSUE

Hazelwood Resources Limited (ASX: HAZ) refers to its 4-for-1 renounceable entitlements issue as detailed in the prospectus dated 30 October 2015. The entitlements issue is partly underwritten by GMP Securities Australia Pty Limited to an amount of \$3.0 million

The Company has received acceptances for 933,234,170 entitlements and additional shares pursuant to the prospectus, raising \$933,234.17 before costs.

The underwritten shortfall of 2,066,765,830 shares (\$2,066,765.83) will be issued in accordance with the underwriting agreement.

Issue of the shares is scheduled to occur on Wednesday, 9 December 2015.

The Directors reserve the right to place the remaining shortfall of 4,407,699,600 shares within three months of the closing date.

For further information, please contact:

Mark Warren  
Executive Chairman  
Hazelwood Resources Limited

Tel: +61 8 9320 5220  
Email: [info@hazelwood.com.au](mailto:info@hazelwood.com.au)