

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Oklo Resources Limited

ABN

53 121 582 607

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | +Class of +securities issued or to be issued | 1) Ordinary full paid securities
2) Listed options
3) Unlisted options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 1) 14,040,708
2) 21,219,992
3) 500,000 |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 1) The ordinary full paid securities rank equally with existing ordinary shares on issue.
2) In respect of the listed options:
Exercise price-\$0.125
Expiry date- 30 June 2017
3) In respect of the unlisted options:
Exercise price- \$0.15
Expiry date- 7 December 2018 |

+ See chapter 19 for defined terms.

Appendix 3B

New issue announcement

<p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>1) Yes 2) No 3) No</p>
<p>5 Issue price or consideration</p>	<p>1) Issued at \$0.075 per share 2) Nil Consideration 3) Nil Consideration</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>1) Placement of shares to raise funds for further exploration and development of tenements and for working capital purposes and is in accordance with Resolutions 7, 8 and 9 passed at the Company's Annual Meeting on 30 November 2015;</p> <p>2) Issued as a free attaching options under the Placement for every two new shares and is in accordance with Resolutions 6, 7, 8 and 9 passed at the Company's Annual Meeting on 30 November 2015;</p> <p>3) Issued as a performance-linked incentive to consultant in accordance with Resolution 10 passed at the Company's Annual Meeting held on 30 November 2015.</p>

+ See chapter 19 for defined terms.

6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i	Yes
6b	The date the security holder resolution under rule 7.1A was passed	30 November 2015
6c	Number of +securities issued without security holder approval under rule 7.1	Nil
6d	Number of +securities issued with security holder approval under rule 7.1A	Nil
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	<p>1) 14,040,708 Ordinary Shares is in accordance with Resolutions 7, 8 and 9 passed at the Company's Annual Meeting on 30 November 2015;</p> <p>2) 21,219,992 Listed Options is in accordance with Resolutions 6, 7, 8 and 9 passed at the Company's Annual Meeting on 30 November 2015;</p> <p>3) 500,000 Unlisted Options is in accordance with Resolution 10 passed at the Company's Annual Meeting held on 30 November 2015.</p>
6f	Number of +securities issued under an exception in rule 7.2	Nil

+ See chapter 19 for defined terms.

Appendix 3B

New issue announcement

6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A						
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A						
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Refer Annexure 1						
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	07 December 2015						
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table><tr><th>Number</th><th>+Class</th></tr><tr><td>156,037,174</td><td>Ordinary Shares</td></tr><tr><td>21,219,992</td><td>Listed options exercisable at \$0.125 each by 30 June 2017</td></tr></table>	Number	+Class	156,037,174	Ordinary Shares	21,219,992	Listed options exercisable at \$0.125 each by 30 June 2017
Number	+Class							
156,037,174	Ordinary Shares							
21,219,992	Listed options exercisable at \$0.125 each by 30 June 2017							

+ See chapter 19 for defined terms.

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	
	350,000	\$0.15 unlisted options expiry 20/5/2016
	581,000	\$0.10 unlisted options expiry 20/12/2016
	2,500,000	\$0.20 unlisted options expiry 31/12/2016
	468,950	\$0.10 unlisted options expiry 12/2/2017
	1,000,000	\$0.20 unlisted options expiry 4/5/2017
	540,000	\$0.10 unlisted options expiry 22/9/2017
	4,007,825	\$0.10 unlisted options expiry 8/12/2017
	500,000	\$0.10 unlisted options expiry 25/3/2018
	500,000	\$0.10 unlisted options expiry 18/5/2018
	500,000	\$0.15 unlisted options expiry 18/5/2018
	500,000	\$0.15 unlisted options expiry 07/12/2018
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A

+ See chapter 19 for defined terms.

Part 2 - Pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the ⁺ securities will be offered	N/A
14	⁺ Class of ⁺ securities to which the offer relates	N/A
15	⁺ Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	<p>Names of countries in which the entity has security holders who will not be sent new offer documents</p> <p>Note: Security holders must be told how their entitlements are to be dealt with.</p> <p>Cross reference: rule 7.7.</p>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A

⁺ See chapter 19 for defined terms.

20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A

+ See chapter 19 for defined terms.

- 32 How do security holders dispose of their entitlements (except by sale through a broker)? N/A
- 33 ⁺Issue date N/A

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of ⁺securities
(tick one)
- (a) ☒ ⁺Securities described in Part 1
- (b) ☐ All other ⁺securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 ☒ If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 ☒ If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional ⁺securities

⁺ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38	Number of ⁺ securities for which ⁺ quotation is sought					
39	⁺ Class of ⁺ securities for which quotation is sought					
40	<p>Do the ⁺securities rank equally in all respects from the ⁺issue date with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional ⁺securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 					
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another ⁺security, clearly identify that other ⁺security)</p>					
42	Number and ⁺ class of all ⁺ securities quoted on ASX (including the ⁺ securities in clause 38)	<table border="1"> <thead> <tr> <th>Number</th> <th>⁺Class</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> </tr> </tbody> </table>	Number	⁺ Class		
Number	⁺ Class					

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: Date: 7 December 2015
(Director/Company secretary)

Print name: Louisa Martino

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+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	84,690,492
Add the following: <ul style="list-style-type: none"> Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval Number of partly paid +ordinary securities that became fully paid in that 12 month period Note: <ul style="list-style-type: none"> Include only ordinary securities here – other classes of equity securities cannot be added Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed It may be useful to set out issues of securities on different dates as separate line items 	16,092,066 shares (issued 10/12/2014) 3,000,000 shares (issued 10/12/2014) 6,899,615 shares (issued 12/3/2015) 1,530,000 shares (issued 17/03/2015) 500,000 shares (issued 27/3/2015) 885,000 shares (issued 19/5/2015) 28,399,293 shares (issued 22/10/2015) 14,040,708 shares (issued 07/12/2015)
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	Nil
“A”	156,037,174

+ See chapter 19 for defined terms.

Step 2: Calculate 15% of “A”	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
Multiply “A” by 0.15	23,405,576
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
<p>Insert number of ⁺equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p>Note:</p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	Nil
“C”	Nil
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
<p>“A” x 0.15</p> <p><i>Note: number must be same as shown in Step 2</i></p>	23,405,576
<p>Subtract “C”</p> <p><i>Note: number must be same as shown in Step 3</i></p>	Nil
Total [“A” x 0.15] – “C”	<p>23,405,576</p> <p><i>[Note: this is the remaining placement capacity under rule 7.1]</i></p>

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	156,037,174
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	15,603,717
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A Notes: <ul style="list-style-type: none"> • This applies to equity securities – not just ordinary securities • Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed • Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained • It may be useful to set out issues of securities on different dates as separate line items 	Nil
“E”	Nil

+ See chapter 19 for defined terms.

Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
“A” x 0.10 <i>Note: number must be same as shown in Step 2</i>	15,603,717
Subtract “E” <i>Note: number must be same as shown in Step 3</i>	Nil
Total [“A” x 0.10] – “E”	15,603,717 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***
OKLO RESOURCES LIMITED/OKU

T O P 2 0
RUN NUMBER 2274

H O L D E R S
07/12/15

A.C.N. 121 582 607 (RSP520:17.02:071215)
PAGE : 1

CLASS: WK2/OPTION PLACEMENT DEC 2015

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	TAYCOL NOMINEES PTY LTD GPO BOX 2046 ADELAIDE SA 5001	3,966,667	18.69	1
	MR ROSS FRANCIS STANLEY C/- NKH BUSINESS ADVISORY AND ACCOUNTANTS PO BOX 8281 SUBIACO WA 6008	2,000,000	9.43	2
	YARRAANDOO PTY LTD <YARRAANDOO SUPER FUND A/C> PO BOX 140 FITZROY VIC 3065	1,338,333	6.31	3
	JETOSEA PTY LTD LEVEL 12 234 GEORGE STREET SYDNEY NSW 2000	933,333	4.40	4
	SULLIDEN MINING CAPITAL INC 65 QUEEN ST W 8TH FLOOR TORONTO ON M5H 2M5 CANADA	700,000	3.30	5
	TENBAGGA RESOURCES FUND PTY LTD <TENBAGGA FAMILY A/C> 28 HOLDEN STREET MAROUBRA NSW 2035	666,667	3.14	6
	NEWMIX HOLDINGS PTY LTD <GL & DP MCROSTIE FAMILY A/C> 40 THE AVENUE NEDLANDS WA 6009	600,000	2.83	7
	CITICORP NOMINEES PTY LIMITED GPO BOX 764G MELBOURNE VIC 3001	500,000	2.36	8
	DARROCH FAMILY PTY LTD <JN DARROCH PRIVATE SUPER A/C> 14 SHERWOOD TERRACE GLEN OSMOND SA 5064	500,000	2.36	9
	HYLEROD PTY LTD 8 HEATH STREET SANDRINGHAM VIC 3191	350,000	1.65	10
	BEEBEE HOLDINGS PTY LTD	333,334	1.57	11

CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***
OKLO RESOURCES LIMITED/OKU

T O P 2 0 H O L D E R S ***
RUN NUMBER 2274 07/12/15

(RSP520:17.02:071215)
A.C.N. 121 582 607 PAGE : 2

CLASS: WK2/OPTION PLACEMENT DEC 2015

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	PO BOX 1030 TOOWONG QLD 4066			
	MRS LOUISE HAWKE 41 MINNAMURRA ROAD NORTHBRIDGE NSW 2063	333,334	1.57	12
	YELWAC PTY LTD <THE CAWLEY SUPERFUND NO2 A/C> PO BOX 1134 NEDLANDS WA 6909	333,334	1.57	13
	MR JAN-PER HOLE PO BOX R1797 ROYAL EXCHANGE NSW 1225	333,333	1.57	14
	MR JAMES EDWARD PRICE <JAMES PRICE FAMILY A/C> 11 ILLILIWA ST CREMORNE NSW 2090	333,333	1.57	15
	GOLDFIRE ENTERPRISES PTY LTD PO BOX 330 WEST PERTH WA 6872	300,000	1.41	16
	RIGI INVESTMENTS PTY LTD <THE CAPE A/C> 20 EDWARDS BAY ROAD MOSMAN NSW 2088	300,000	1.41	17
	CALAMA HOLDINGS PTY LTD <MAMBAT SUPER FUND A/C> GPO BOX 4261 SYDNEY NSW 2001	250,000	1.18	18
	CLARKSON'S BOATHOUSE PTY LTD <CLARKSON SUPER FUND A/C> PO BOX 1514 NORTH SYDNEY NSW 2059	250,000	1.18	19
	ELLIOTT SERVICES PTY LTD <THE ELLIOTT FAMILY A/C> GPO BOX 4076 SYDNEY NSW 2000	250,000	1.18	20

*** REPORT TOTAL ***

14,571,668

68.67

*** REMAINDER ***

6,648,324

31.33

*** GRAND TOTAL ***

21,219,992

100.00

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CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***

Range Of Units Summary

(RSP510:17.20:071215)

OKLO RESOURCES LIMITED/OKU

RUN NUMBER 2274

No date

A.C.N. 121 582 607

PAGE :

1

1	1001	5001	10001	100001
to	to	to	to	to
1000	5000	10000	100000	(MAX)

* TOTAL *

WK2

/OPTION PLACEMENT DEC 2015

Holdings

Issuer

3

6

9

Chess

38

39

77

Total

41

45

86

Units

Issuer

199998

2758331

2958329

Chess

2716665

15544998

18261663

Total

2916663

18303329

21219992

TOTAL HOLDERS FOR CLASSES SELECTED

86

TOTAL UNITS

"

"

"

21219992

***** NUMBER OF PAGES WRITTEN = 1 ***** END OF REPORT ***** NUMBER OF LINES WRITTEN = 16 *****



Level 5
56 Pitt Street
Sydney NSW 2000, Australia

Tel: +61 2 8823 3100
Fax: +61 2 9252 8466
ABN: 53 121 582 607

07 December 2015

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE GIVEN UNDER section 708A(5) OF THE CORPORATIONS ACT

This notice is given by Oklo Resources Limited ("**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

On 07 December 2015 the Company issued 14,040,708 fully paid ordinary shares, 21,219,992 listed options and 500,000 unlisted options respectively without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company;
and
- (b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Yours faithfully
Oklo Resources Limited

A handwritten signature in dark ink, appearing to read "Louisa Martino", is written over a horizontal line.

Louisa Martino
Company Secretary