



(to be renamed 'Cre8tek Limited')

8 December 2015

**RECEIPT OF ASX WAIVERS**

The Company is pleased to advise that it has obtained the following waivers from ASX in connection with the Company's proposed acquisition of 100% of the issued capital of Global Agenda Technologies Pty Ltd (**Agenda**) (**Acquisition**) and re-compliance with Chapters 1 and 2 of the Listing Rules. Capitalised terms have the same meaning as disclosed in the Company's notice of general meeting lodged with ASX on 24 November 2015 (**Notice**).

ASX has granted the Company waivers from:

- (a) Listing Rule 2.1 condition 2 to permit the Company to issue Shares at no less than \$0.02 per Share under the Capital Raising the subject of Resolution 3;
- (b) Listing Rule 1.1 condition 11 to permit the Company to issue:
  - (i) Performance Rights (the subject of Resolutions 7 and 8) with a nil exercise price; and
  - (ii) Adviser Options with an exercise price of no less than \$0.03 each; and
- (c) Listing Rule 7.3.2 to permit the Company's Notice to state that the Deferred Consideration Shares will be issued later than the 3 month period afforded by that rule.

The waiver from listing rule 7.3.2 is granted on the following conditions:

- (a) the Deferred Consideration Shares must be issued no later than 25 months after the Company's securities are reinstated to official quotation following completion of the Acquisition;
- (b) for any annual reporting period during which any of the Deferred Consideration Shares have been issued or any of them remain to be issued, the Company's annual report sets out in detail the basis on which the Deferred Consideration Shares may be issued;
- (c) in any half year or quarterly report for a period during which any of the Deferred Consideration Shares have been issued or remain to be issued, the Company must include a summary statement of the number of Deferred Consideration Shares during the reporting period, and the number of Deferred Consideration Shares that remain to be issued;
- (d) the Notice sets out in detail the milestones which must be satisfied prior to the issue of Deferred Consideration Shares; and
- (e) the milestones which must be satisfied for the Deferred Consideration Shares to be issued are not varied.

Dave Filov  
Company Secretary  
Marion Energy Limited  
(to be renamed 'Cre8tek Limited')