

9 December 2015

Zeta Resources Limited
("Zeta Resources" or the "Company")

**Net Tangible Asset Backing Per Share
at 30 November 2015**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 30 November 2015, in Australian Dollars, was as follows:

Investments in listed securities:	13.59 cents per share
Investments in unlisted securities:	3.31 cents per share
Kumarina Resources*:	<u>2.20</u> cents per share
Total NTA:	19.10 cents per share

* Wholly-owned mineral exploration entity.

Per share calculations have been adjusted for the issue of shares and options to UIL Limited as approved by shareholders at the Company's AGM held on 16 November 2015.

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