



9 December 2015

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

*By E-Lodgement*

**Despatch of pro rata non-renounceable option entitlement issue**

Volta Mining Limited (ASX: VTM) ("the **Company**") is pleased to announce the despatch today, 9 December 2015, of the Prospectus for the three-for-four pro rata non-renounceable rights issue (being, three (3) Options for every four (4) Shares held) ("the **Rights Issue**") as at 4 December 2015 as outlined to the ASX on 27 November 2015.

The price payable on application for each option is A\$0.003. The options issued under the Rights Issue will have an exercise price of A\$0.05 exercisable on or before 30 October 2019.

Each shareholder's entitlement under the Rights Issue will be set out in the Entitlement and Acceptance Form that will accompany the Prospectus.

**Acceptance for the non-renounceable pro rata offer of options will close at 5:00pm WST on 18 December 2015.**

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Rights Issue.

**-ENDS-**

For further information please contact:

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