### Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of holder

To: Company Name/Scheme

Kinetiko Energy Limited

ACN/ARSN

141 647 529

1. Details of substantial holder (1)

Name

Christina Michael Michael < The M & A A/C>

ACN/ARSN (if applicable)

n/a

There was a change of interests of the substantial holder on

The Previous notice was given to the company on

The Previous Notice was dated

02 / Dec / 2015 25 / Aug / 2015 25 / Aug / 2015

# 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

	Previous Notice		Present Notice		
Class of securities (4)	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)	
Ordinary fully paid (O.F.P.)	21,998,441	13.12%	21,998,441	11.62%	
		2		7	

### 3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
15/09/2015 and 1/12/2015	Christina Michael Michael <the &="" a="" c="" m=""></the>	Dilution	-	21,998,441	21,998,441

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest		Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Christina Michael Michael <the &amp; A A/C&gt;</the 	М	Christina Michael Michael <the &="" a="" c="" m=""></the>	Michael Marcus Michael, Agapitos Marcus Michael	N/A	21,998,441	21,998,441



# 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
The M & A Trust	Christina Michael Michael is trustee of the trust	
Michael Marcus Michael	Beneficiary of The M & A Trust	
Agapitos Marcus Michael	Beneficiary of The M & A Trust	

# 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Christina Michael Michael < The M & A A/C>	37 Coral Tree Ave, SUBIACO WA 6008	

# Signature

print name Christina Michael Michael

Capacity Trustee

date

02 / December / 2015