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7 December 2015

STATEMENT OF RESTRICTED SECURITIES

Digimatic Group Ltd advises the following securities are classified as restricted securities by the ASX:

Number	Туре	Escrow period
440,191,000	Fully paid ordinary shares	24 months from the commencement of official quotation
60,254,000	Fully paid ordinary shares	12 months from the date of issue, being 8 July 2015
94,819,000	Fully paid ordinary shares	12 months from the date of issue, being 27 July 2015
8,400,000	Fully paid ordinary shares	12 months from the date of issue, being 27 August 2015

Hui Jie Lim

Managing Director