

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Zeta Resources Limited**

ACN/ARSN 162 902 481

1. Details of substantial holder (1)

Name **UIL Limited (Managed by ICM Limited)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 7 December 2015

The previous notice was given to the company on 18 May 2015

The previous notice was dated 18 May 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	79,224,689	84.98%	86,388,449	86.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
5 May 2015 – 19 November 2015	UIL Limited	On market purchases	128,287	394,480 ordinary shares	394,480
7 December 2015	UIL Limited	Share issue	1,906,906	6,769,280 ordinary shares	6,769,280

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UIL Limited	JP Morgan Nominees Australia Limited	UIL Limited	Beneficial owner	85,126,862 ordinary shares	85,126,862
Permanent Mutual Limited	HSBC Custody Nominees Australia Limited	Permanent Mutual Limited	Beneficial owner	1,261,587 ordinary shares	1,261,587

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UIL Limited, Permanent Mutual Limited	19 Par-La-Ville Road Hamilton HM12 Bermuda

Signature

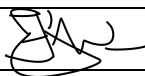
print name

Franci van der Walt

capacity

Notifications Administrator

sign here



date

09/12/2015
