

Notice reference number: 1564.15.12

Notice date: 11/12/2015

What's this about?

Effective date: 11/12/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Apiam Animal Health Limited – Admission and Commencement of Official Quotation

Description

Apiam Animal Health Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Thursday, 10 December 2015.

Official quotation of the Company's securities will commence at 11.00 AM Australian Eastern Daylight Saving Time (AEDST) on Tuesday, 15 December 2015.

The Company raised \$40 million pursuant to the offer under its prospectus dated 17 November 2015, by the issue of 23,000,000 ordinary fully paid shares at an issue price of \$1.00 per share and the sale of 17,000,000 ordinary fully paid shares at a sale price of \$1.00 per share.

Quoted Securities: 98,475,574 fully paid ordinary shares

ASX Code: AHX

Time: 11.00am AEDST

Date: 15 December 2015

ASX Trade Abbreviation: APIAM

ISIN: AU000000AHX0

Home Branch: Melbourne

Industry Classification: 2550 - Retailing

Registered Office: 61 Bull Street
Bendigo VIC 3550

Company Secretary: Ella McDougall

Share Registry: Boardroom Pty Ltd
Level 12, 225 George Street
Sydney, NSW 2000

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria.
Dividend Policy:	See page 9 of the Company's prospectus dated 17 November 2015.
Activities:	Health care equipment and services.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 17 November 2015.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company's lead manager, Shaw and Partners Limited on 02 9238 1238.

Issued by
Kate Kidson

Contact Details
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Disclaimer