



# ALICE QUEEN LIMITED

14 December 2015

Companies Advisor  
ASX Limited

Dear Sir,

## **Late Lodgement of Appendix 3Y**

At a General Meeting held on 15 September 2015, Shareholders of Alice Queen Limited ("Alice Queen" and/or "Company") approved a ten for one consolidation of Ordinary Shares and Unlisted Options held in the Company.

As a result there was a reduction in the number of shares held by Mr. Phillip Harman and Mr. Jeffrey Williams, Directors of Alice Queen Limited. The interests held by Mr. Harman and Mr. Williams in the Company (post-consolidation) were disclosed in the Prospectus which was released to the ASX on 28 August 2015.

Furthermore, at the General Meeting held on 15 September 2015, Shareholders approved the participation of Mr. Harman in the Public Offer of Shares for up to \$50,000 (909,091 ordinary shares).

In accordance with Listing rule 3.19A, please find attached Change of Director's Interest Notices for Mr. Harman and Mr. Williams. The Company acknowledges that these Forms have been lodged out of time due to an administrative oversight and apologises for their lateness.

The Company has arrangements in place with all directors and staff of Alice Queen to ensure that there is no repeat of a late lodgement.

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'A Adaley', written over a horizontal line.

Anne Adaley  
Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	ALICE QUEEN LIMITED
ACN	099 247 408

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	PHILLIP HARMAN
Date of last notice	16 February 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Pajal Pty Ltd <P&A Harman Super Fund>, a company and fund in which Phillip Harman has a beneficial interest.  Shares held by a related party of Phillip Harman
Date of change	<b>Indirect:</b> 23 Sep 2015 (consolidation of shares and options) <b>Indirect:</b> 13 Nov 2015 (share acquired) <b>Direct:</b> 13 Nov 2015 (share acquired)
No. of securities held prior to change	<b>Indirect:</b> 10,418,803 ordinary shares  1,153,846 unlisted options exercisable at 3 cents, expiring 31 December 2017
Class	Fully paid ordinary shares
Number acquired	<b>Direct:</b> 363,637 ordinary shares <b>Indirect (related party):</b> 36,500 ordinary shares

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+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

Number disposed	On 23 Sep 2015, as a result of Ten for one consolidation of ordinary shares and unlisted options the number of shares and options held indirectly by P Harman changed as follows: a) 9,376,922 Ordinary Shares; and b) 1,038,461 Unlisted options exercisable at 3 cents, expiring 31 December 2017
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<b>Direct shares acquired:</b> 363,637 ordinary shares @ \$0.055 per share  <b>Indirect shares acquired (related party):</b> 36,500 ordinary shares @ \$0.055 per share
No. of securities held after change	<b>Direct:</b> 363,637 ordinary shares  <b>Indirect:</b> 1,078,381 ordinary shares 115,385 unlisted options exercisable at 3 cents, expiring 31 December 2017
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<b>Shares acquired:</b> Participation in public offer as approved by shareholders at EGM on 15 Sep 2015.  <b>Shares disposed:</b> A result of a Ten for one consolidation of ordinary shares and Unlisted Options on 23 September 2015.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	ALICE QUEEN LIMITED
ACN	099 247 408

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	JEFFREY WILLIAMS
Date of last notice	10 December 2014

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Jeffrey Wayne Williams & Rosalyn Heather Williams <Park View Super Fund>, A Fund in which Jeffrey Williams has an interest
Date of change	23 September 2015
No. of securities held prior to change	8,307,603 ordinary shares
Class	Fully Paid Ordinary Shares
Number acquired	Nil
Number disposed	7,476,842 Ordinary Shares as a result of Ten for one consolidation of ordinary shares
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil consideration. Share consolidation
No. of securities held after change	830,761 ordinary shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<b>Shares disposed:</b> A result of a Ten for one consolidation of ordinary shares on 23 September 2015.

+ See chapter 19 for defined terms.

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### Change of Director's Interest Notice

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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

#### Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
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If prior written clearance was provided, on what date was this provided?	

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<sup>+</sup> See chapter 19 for defined terms.