



14 December 2015

Companies Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

EXPIRY OF UNLISTED OPTIONS

Lithe Resources Limited (ASX: LTX) hereby advises that the following options have expired:

Code	Expiry Date	Exercise Price	Options
LTXAI	12/12/15	\$0.25	250,000
			250,000

The total number of options remaining on issue is as follows:

Code	Expiry Date	Exercise Price	Options
LTXOA	31/12/15	\$0.08	36,882,754
LTXAQ	10/05/16	\$0.20	3,500,000
LTXAM	31/12/16	\$0.16	10,000,000
			50,382,754

Yours faithfully

Peter Webse
Company Secretary