

NOVEMBER 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 November 2015 was \$0.88 and the total Net Assets were \$39.406m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 November 2015.

	% Change	November 2015	October 2015
NTA Backing per share after tax	1.69%	\$0.882	\$0.867
NTA Backing per share before tax	2.26%	\$0.870	\$0.851

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 November 2015:

Aust and NZ Banking Group Ltd	4.3%
BWX Ltd	4.2%
Crown Resorts Ltd	3.9%
National Australia Bank Ltd	3.7%
BT Investment Management Ltd	3.3%
Henderson Group PLC	3.2%
Betashares US Dollar	2.8%
Telstra Corp Ltd	2.7%
Automotive Holdings Ltd	2.7%
Santos Ltd	2.7%
Top 10 Equity Investments	33.4%
Remaining Equities	41.4%
Cash and Equivalents	25.2%
Total	100.0%