

14 December 2015

Mr Jeremy Newman
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

**COMPLETION OF ISSUE AND ALLOTMENT OF SHORTFALL SHARES UNDER RIGHTS
ISSUE**

Prospect Resources Limited (**Company**) wishes to advise that it has issued and allotted 35,755,000 shares under the Shortfall Offer, raising \$143,020.00 (before costs) for the Company.

For further information, please contact:

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