

15 December 2015

ASX Announcement

Confirmation of dispatch of Retail Offer Booklets

Pulse Health Limited (**Pulse**) is pleased to confirm that it has sent a Retail Offer Booklet and personalised Entitlement and Acceptance Form to each eligible retail shareholder under its capital raising announced on 7 December 2015.

Any eligible retail shareholder who wishes to acquire new shares in Pulse under the retail component of the entitlement offer will need to complete, or otherwise apply in accordance with, the personalised Entitlement and Acceptance Form which accompanies the Retail Offer Booklet.

Phillipa Blakey

Managing Director & CEO

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