



MARKET RELEASE

16 December 2015

General Mining Corporation Limited

SUSPENSION

The securities of General Mining Corporation Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: GMM

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

16 December 2015

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attn: Dale Allen
Senior Adviser, Listings Compliance (Perth)

FOR PUBLIC RELEASE

Dear Dale,

**Voluntary Suspension Notice ("Notice")
General Mining Corporation Limited**

General Mining Corporation Limited (**Company** or **GMM**) requests that the current trading halt be extended into a voluntary suspension pending progress in respect of a capital raising. The Company is not yet in a position to provide full details to the market.

For the purposes of Listing Rule 17.2, GMM provides the following information:

- a) GMM requests that its securities be placed in voluntary suspension until an announcement is made by the Company in relation to a proposed capital raising.
- b) GMM anticipates the voluntary suspension to end pre-commencement of trade on Thursday, 17 December 2015 when the Company anticipates it will be in a position to make an announcement to the market in respect of the capital raising.
- c) GMM is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully,
for **GENERAL MINING CORPORATION LIMITED**



Karen E V Brown
Company Secretary