

17 December 2015

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act")

Pulse Health Limited (ASX Code: PHG) ("**Company**") has today issued 24,542,335 fully paid ordinary shares ("**Placement Shares**") pursuant to the institutional placement announced by the Company on 7 December 2015.

The Company advises that:

- ▶ the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- ▶ this notice is being given under section 708A(5)(e) of the Act;
- ▶ as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to it; and
 - section 674 of the Act; and
- ▶ as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Issue of shares under Institutional Component of the Entitlement Offer

The Company has today also issued 40,529,341 fully paid ordinary shares ("**Institutional Entitlement Shares**") pursuant to the institutional component of the pro-rata accelerated non-renounceable entitlement offer announced by the Company on 7 December 2015.

The total number of fully paid ordinary shares on issue in the Company following the issue of the Placement Shares and Institutional Entitlement Shares is 229,620,579.

Phillipa Blakey

Managing Director and CEO

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For more information of **Pulse Health** please visit www.pulsehealth.net.au