

18 December 2015

ASX Announcement

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## **PROPOSED PLACEMENT OF SECURITIES**

Dynasty Resources Limited (the Company) (ASX Code: DMA) advises it intends to undertake a placement of up to 45 million shares at an issue price of \$0.025 per share to sophisticated investors. The Company expects to complete the placement in the next week. Funds raised from the placement will be used to further strengthen the Company's financial position so as to be able to allocate funds to opportunities as they arise.

The Company is continuing to progress the transaction with Nong Biao as announced on 18 September 2015 and 23 November 2015, and now anticipates settlement will occur in late December 2015.

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