



MARKET RELEASE

18 December 2015

Regal Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Regal Resources Limited (the “Company”) will be lifted immediately following receipt of an announcement regarding the Convertible Loan Financing Facility Agreement and the Strategic Relationship and Subscription Agreement with mining private equity group, Tembo Capital Mining Fund Group.

Security Code: RER

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE