

21 December 2015

The Manager
Announcements
Company Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam

Notice Given Under Section 708A(5)(e) of the Corporations Act

Pursuant to the recently completed renounceable rights issue, Predictive Discovery Limited (the **Company**) advises that it has today issued and allotted 22,500,000 ordinary fully paid ordinary shares to the Lead Underwriter, CPS Capital Group Pty Ltd.

In addition, the Company has recently entered into an agreement with an investor relations company for provision of investor relations services for a period of 12 months, with a portion of the reimbursement to them to be paid in shares. Accordingly, 2,500,000 fully paid ordinary shares were issued and allotted today.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act in reliance on section 708A(5).

As at the date of this notice the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act (as applicable to the Company); and
- (b) Section 674 of the Corporations Act.

As at the date of this notice there is no excluded information for the purposed of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Yours faithfully



Eric Moore
Company Secretary