



Phillips River

ASX ANNOUNCEMENT

21 December 2015

Phillips River Mining Ltd
ABN 61 004 287 790

Level 7
92 Pitt Street
Sydney NSW 2000

Ph: +612 9236 4304

CONTACT

Christopher West
Company Secretary

WEBSITE

www.phillipsriver.com.au

ASX CODE

PRH

ENTITLEMENTS ISSUE PROSPECTUS

Phillips River Mining Limited has today lodged a Prospectus with ASIC to raise up \$7.5m in new capital.

This Prospectus has been produced to cover comments received by ASIC and ASX on the previous Replacement Prospectus dated 22 October 2015.

The issue is due to close on 29 January 2015.

The objectives of the issue are to allow existing shareholders to trade up to a marketable parcel of shares and to assist the company in the further development of its primary fertiliser assets – the phosphate rock operations in Chile.

- ENDS -

For further information contact:

Christopher West
Company Secretary