

**ASX / Media Release**

**ASX: AYA  
21 December 2015**

## **UPDATE ANNOUNCEMENT**

**Attila Resources Limited (Attila)** (ASX: AYA) is pleased to provide investors with an update as to the progress of its potential transaction with SecurET Pty Ltd (**SecurET**).

As announced on 27 November 2015, Attila has entered into a memorandum of understanding with SecurET.

As disclosed in the announcement of 27 November 2015, SecurET is a party to a legally binding agreement to acquire assets held by an unlisted, privately-held Australian-based payment and cyber-security infrastructure company. The agreement contained a condition providing SecurET with the right to undertake due diligence investigations to its sole satisfaction.

Attila is pleased to advise that it has received confirmation from SecurET that SecurET has successfully completed its due diligence investigations and has reconfirmed the legally binding agreement with the payment and cyber-security infrastructure company. Attila is now undertaking its own due diligence investigations.

Attila cautions investors that although SecurET is a party to a legally binding agreement, no commercial terms have been agreed between Attila and SecurET and any agreement with SecurET would be subject to the satisfactory completion of due diligence investigations by Attila and the execution of a conditional formal sale agreement. There is no certainty that an agreement will be reached. Attila has announced the existence of the potential transaction in the interests of ensuring that the market is fully informed. Attila will continue to provide updates to the market in accordance with its continuous disclosure obligations.

Attila also notes that any potential transaction with SecurET, if it eventuates, would constitute a change in the nature and scale of Attila's activities, to which ASX Listing Rules 11.1.2 and 11.1.3 would apply, necessitating a re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

**For further information please contact:**

Evan Cranston – Director: +61 (0) 408 865 838

**Head Office**

Suite 23, 513 Hay Street, Subiaco WA 6008  
PO Box 1311, Subiaco WA 6904  
Phone +61 (8) 6142 0989  
Fax +61 (8) 9388 8824  
Email [admin@attilaresources.com](mailto:admin@attilaresources.com)  
ABN 53 142 165 080