ASX Announcement



21 December 2015

Company Announcements Office

Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

NON-RENOUNCEABLE ENTITLEMENT ISSUE - NOTIFICATION OF SHORTFALL

The Company advises that pursuant to the Prospectus dated 18th November 2015, the non-renounceable entitlement issue closed on 17th December 2015 with a total of 41,063,104 ordinary fully paid shares being subscribed for at 1.5 cents each, raising \$615,946 before costs of the issue.

The Directors will seek to place the remaining shortfall of 51,919,250 shares at 1.5 cents each in accordance with the ASX Listing Rules.

Yours sincerely

GBM RESOURCES LIMITED

Kevin Hart Company Secretary ASX Code: GBZ

COMPANY DIRECTORS

Peter Thompson Managing Director/ Executive Chairman

Neil Norris Exploration Director – Executive

Tan Hung Seng Non-Executive Director

CONTACT DETAILS

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