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## ASX ANNOUNCEMENT

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21 December 2015

### Despatch of Documents

On 17 December 2015, Odin Energy Ltd (ASX code: ODN) ("Odin" or "the Company") advises that it would proceed with a non-renounceable pro rata entitlement offer of new fully paid ordinary shares (**New Shares**) at an issue price of 1.2 cents (\$0.012) per share, on the basis of one (1) New Share for every five (5) fully paid ordinary shares (**Share**), held by Eligible Shareholders on the Record Date (**Offer**).

As per the Offer document published and the indicative time table as presented, The Company advises that it has today despatched to all relevant documents to all eligible and non - eligible shareholders.

Alex Bajada

Executive Chairman