



Reclaim Industries Limited
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ASX Announcements Office

PROSPECTUS CAPITAL RAISING CLOSED

Reclaim Industries Limited ("**the Company**") is pleased to announce that it has closed its capital raising having received commitments for the maximum amount of \$6,000,000. The Company has been very pleased with the conduct of the raising, having had interest in excess of maximum amount to be raised.

The Company will now proceed to finalise the capital raising, complete its acquisition of Rision Pty Ltd and seek reinstatement of its shares on the ASX.

Stephen Hewitt-Dutton
Chairman