

22 December 2015

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

Market Update - ASX re-compliance

Exoma Energy Limited (**EXE** or **the Company**) would like to give shareholders an update on its re-compliance and re-listing following the acquisition of The Gruden Group.

The Company advises that the draft Information Memorandum and the Appendix 1A and supporting documentation has been provided to the ASX and the Company is currently working with the ASX on their review. The Company expects to then finalise the Information Memorandum for release to the ASX platform with re-compliance and re-listing to occur shortly after.

Yours faithfully

N J Bassett

Company Secretary