

23 December 2015

The Company Announcements Platform
Australian Securities Exchange
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NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Tap Oil Limited (ASX:TAP) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by the Australian Securities and Investments Commission (**ASIC**).

As previously announced to the ASX on 16 December 2015, the Company confirms that it has issued 14,270,051 fully paid ordinary shares in the Company under a placement at \$0.1925 per share to institutional and sophisticated investors (**Placement Shares**).

Notice given under section 708A(5)(e) of the Corporations Act as modified by ASIC

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations. As the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act, as at the date of this notice, the Company confirms it has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company also confirms that, as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as modified by ASIC) that is required to be set out in this notice.

A handwritten signature in black ink, appearing to read 'Michele Ryan'.

Signed for and on behalf of Tap Oil Limited
Michele Ryan
Company Secretary

Investor Enquiries

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